



April 26, 2007

## Revision of Forecast for the Fiscal Year Ending March 31, 2007

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1<sup>st</sup> Section)

Representative: Sadakatsu Suzuki, President, C.E.O. & C.O.O.

Inquiries: Kunimasa Ohta, Executive Vice President, C.F.O. (Tel: 0422-48-1011)

TOKYO SEIMITSU CO., LTD announced today revised financial results forecasts for the year ending March 31, 2007. Previous forecasts were announced on November 16, 2006.

### 1. Revision of Consolidated Results – FY2007 (April 1, 2006 to March 31, 2007)

	(Millions of yen)		
	Sales	Ordinary Income	Net Income
Previous Forecast (A) (announced on November 16, 2006)	100,000	16,500	9,200
Revised Forecast (B)	100,000	13,600	8,700
Change (B-A)	0	(2,900)	(500)
Change Ratio (%)	0.0%	(17.6%)	(5.4%)
Results for the Previous Fiscal Year (the year ending March 31, 2006)	92,845	14,031	3,125

### 2. Revision of Non-Consolidated Results –FY 2007 (April 1, 2006 to March 31, 2007)

	(Millions of yen)		
	Sales	Ordinary Income	Net Income
Previous Forecast (A) (announced on November 16, 2006)	88,000	12,000	6,500
Revised Forecast (B)	86,800	9,800	5,600
Change (B-A)	(1,200)	(2,200)	(900)
Change Ratio (%)	(1.4%)	(18.3%)	(13.8%)
Results for the Previous Fiscal Year (the year ending March 31, 2006)	82,539	10,423	2,414

## [Reasons for the Revisions]

### 1) Consolidated Net Sales

Both our semiconductor manufacture equipment and meteorology businesses are expected to reach the Consolidated Net Sales forecast of approximately 100 billion yen as released on November 2006.

## (2) Consolidated Ordinary Income

Severe price pressure in the market had adverse effect on the gross margin centering on the New Product Line, resulting revised forecast of Consolidated Ordinary Income of 13.6 billion yen.

## (3) Consolidated Net Income

Abovementioned revision of forecasted Consolidated Ordinary Income had negative effect of 1.5 billion yen on Consolidated Net Income.

On the other hand the merger with Accretech Micro Technologies., Inc. dated April 1, 2007 caused decrease of tax adjustment and have positive impact on Consolidated Net Income for 1.0 billion yen, resulting net negative effect of 500 million yen..

## (4) Others

As for the dividend, there is no change from the previous announcement. We will pay a year-end dividend of ¥25 per share (for a full-year dividend of ¥50) as planned, taking into consideration the perspective of our long-term shareholders and our financial standing.

While we revised down Consolidated Ordinary Income and Consolidated Net Income as stated above, order status of consolidated operation has been steady as we projected. Balance sheet situation such as inventory turn over ratio has been improving. We will strive to further enhance our operation.

### Cautionary Statements with Respect to Forward-looking Statements

Statements made in this commentary with respect to TOKYO SEIMITSU's plans and benefits as well as other statements that are not historical facts are forward-looking statements, which involve risks and uncertainties. Potential risks and uncertainties include, without limitation, general economic condition in TOKYO SEIMITSU's markets, exchange rates, and TOKYO SEIMITSU's ability to continue to win customers' acceptance of its products, which are offered in highly competitive markets characterized by continual new product introductions and rapid developments in technology.