

TOKYO SEIMITSU CO., LTD.

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Tokyo Seimitsu

October 26th, 2011

Revision of Forecasts For the Fiscal Year Ending March 31, 2012

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

Representative: Kunimasa Ohta, President

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TOKYO SEIMITSU CO., LTD. (the Company) announced today revised consolidated interim forecasts for the Fiscal Year 2012 ending March 31st, 2012. Previous forecasts were announced on August 12th, 2011.

1. Revision of Consolidated Forecasts for FY2012 interim (April 1st, 2011 – September 30th, 2011)

	Net Sales (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Net Income Per Share (Yen)
Previous Forecast (A) (Announced on August 12 th , 2011)	30,700	4,700	4,600	4,400	106.75
Revised Forecast (B)	32,300	6,200	6,100	5,900	143.14
Change (B-A)	1,600	1,500	1,500	1,500	
Change Ratio (%)	5.2%	31.9%	32.6%	34.1%	
Results for the FY 2011 interim Ended September 30 th , 2010	23,562	2,971	2,253	2,388	57.94

<Reason for revision>

(1) Sales

Consolidated sales in FY2012 interim are expected to be ¥32.3 billion, exceed previous forecasts, primary due to the recovery from an apprehension against supply chain disruption realized earlier than the Company had anticipated.

(2) Profits

Consolidated operating income, ordinary income and net income in FY2012 interim are expected to exceed previous forecasts as outlined above, mainly due to an increase in income ratio lead by an increase in Sales, and a decrease in Cost of Sales.

< Revision of Consolidated Forecasts for Fiscal Year Ending March 31, 2012 >

Consolidated forecast for the fiscal year ending March 31st, 2012 is under review as of the date this announcement is issued. If the Company ratifies that announcement of revision of forecasts is necessary, the Company is going to announce the revision of forecast at the same time of release of “Consolidated Financial Statements for the Second Quarter of the Fiscal Year Ending March 31st, 2012 (FY2012)” planned on November 10th, 2011.

Cautionary Statements with Respect to Forward-looking Statements

All forecasts and other forward-looking statements in this document are based on information currently available to the Company and assumptions that the Company considers reasonable. Various uncertainties could cause actual results to significantly differ from these forecasts.