

TOKYO SEIMITSU CO., LTD.

2968-2 Ishikawa machi, Hachoji City
Tokyo 192-8515 Japan
Tel. 042-642-1701



November 10th, 2011

Revision of Forecasts and Dividend For the Fiscal Year Ending March 31, 2012

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

Representative: Kunimasa Ohta, President

Inquiries: Koichi Kawamura, Director, President of Administration Company (Tel: 042-642-1701)

TOKYO SEIMITSU CO., LTD. (the Company) announced today revised consolidated forecasts for the Fiscal Year 2012 ending March 31st, 2012. Previous forecasts were announced on August 12th, 2011.

1. Revision of Consolidated Forecasts for FY2012 full year (April 1st, 2011 – March 31st, 2012)

	Net Sales (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Net Income Per Share (Yen)
Previous Forecast (A)	54,500	7,000	6,600	6,200	150.42
Revised Forecast (B)	54,500	8,200	8,000	7,800	189.23
Change (B-A)	0	1,200	1,400	1,600	
Change Ratio (%)	0.0%	17.1%	21.2%	25.8%	
Results for the FY 2011 ended March 31 st , 2011	49,676	6,679	6,030	6,103	148.10

<Reason for revision>

The economic situation around the globe in the near future is prospected to remain opaque, mainly because of concerns about recession influenced by expanding financial crisis in Europe, the growing unbalance for foreign exchanges creating a drastically high value of the Yen, and the influence on our customers suffering from flood damage in Thailand. Under these circumstances, the Company had revised the prospected figures in profit as follows, which were previously announced on August 12, 2011, with consideration to the effects of cost reduction engaged until today.

Cautionary Statements with Respect to Forward-looking Statements

All forecasts and other forward-looking statements in this document are based on information currently available to the Company and assumptions that the Company considers reasonable. Various uncertainties could cause actual results to significantly differ from these forecasts.

2. Revision of Dividend

	Per Share Dividend in Fiscal Year				
	Q1 (Yen)	Q2 (Yen)	Q3 (Yen)	FY End (Yen)	Total (Yen)
Previous Forecast (Announced on August 12 th , 2011)	-	8.00	-	-	-
Revised Forecast (B)	-	-	-	8.00	16.00
FY2012 Actual	-	8.00	-		
FY2011 Actual	-	5.00	-	5.00	10.00

<Reason for revision>

The Company determines distribution of profit contemplating various factors, including its consolidated business results, financial position, investments for business expansion and shareholders' long-term prospects.

The Company ratified revising a year-end dividend per share for FY2012 based on various factors such as current business situation including revision of Full-year forecasts outlined above.