



TOKYO SEIMITSU

Reference Data

for Fiscal Year 2003 Interim Earnings

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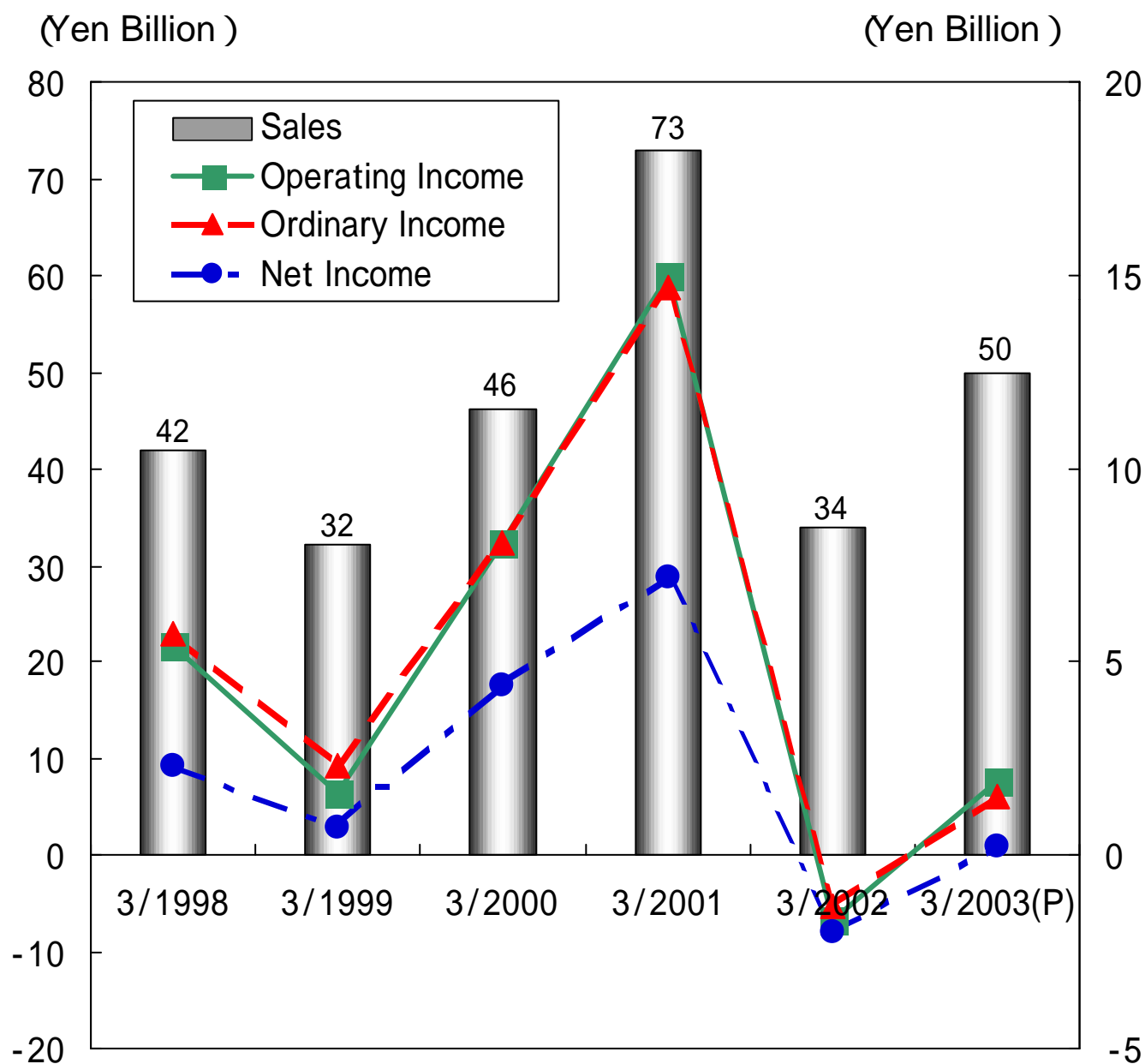
Tokyo Seimitsu Co., Ltd.

Nov 26, 2002

1. Operating Result (Consolidated)

(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003 (P)
Sales	42,349	32,153	46,176	73,172	34,064	23,393	50,000
Operating Income	5,422	1,621	8,104	15,032	-1,757	384	1,900
Ordinary Income	5,686	2,293	8,138	14,674	-1,336	39	1,500
Net Income	2,251	715	4,422	7,237	-2,026	-871	200

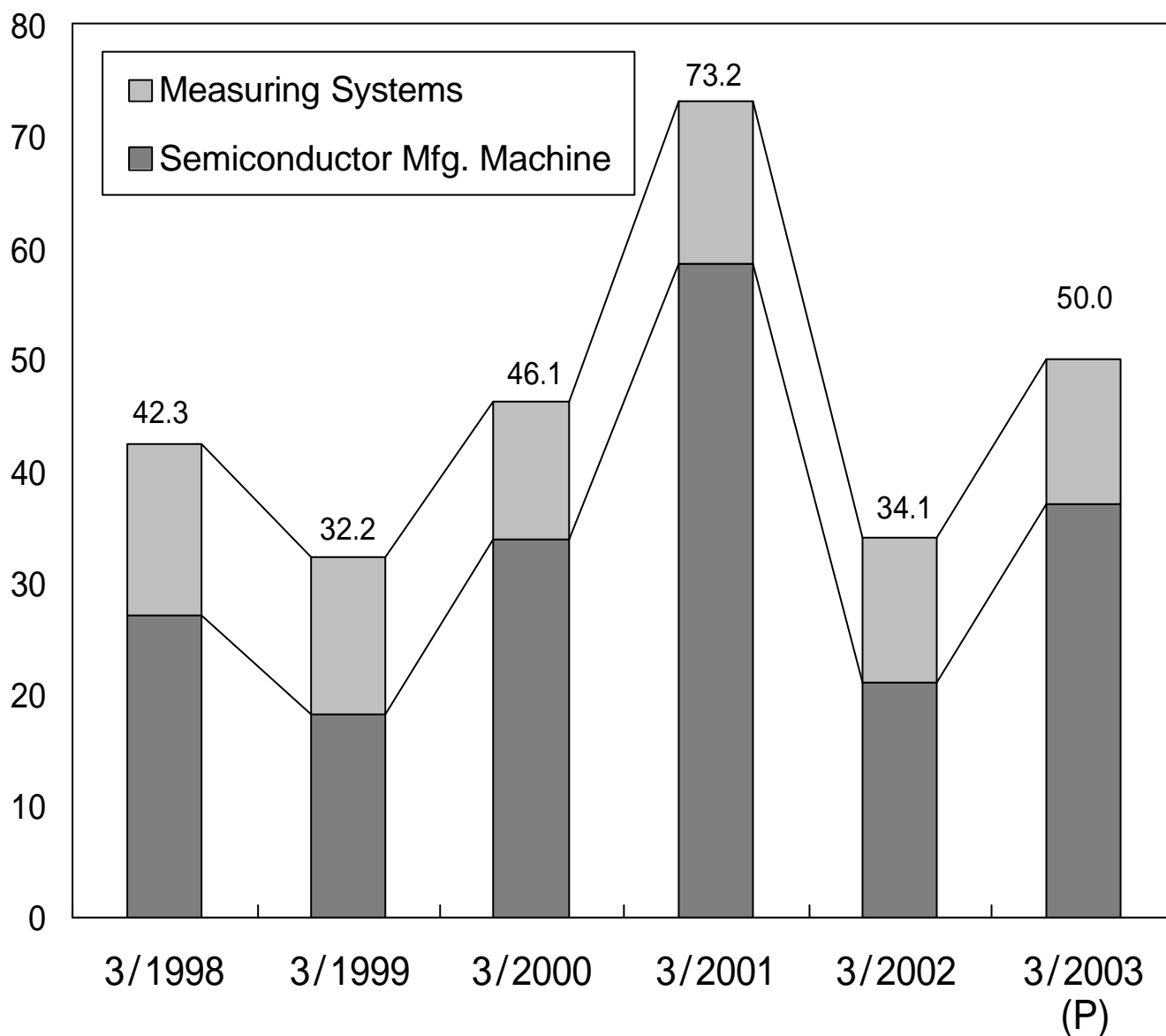


2. Sales by Product Group (Consolidated)

(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003 (P)
Semiconductor Mfg. Machine	27,018	18,150	33,811	58,526	20,607	17,006	37,000
Measuring Systems	15,330	14,002	12,364	14,646	13,457	6,386	13,000
Total	42,349	32,153	46,176	73,172	34,064	23,393	50,000

(Yen Billion)

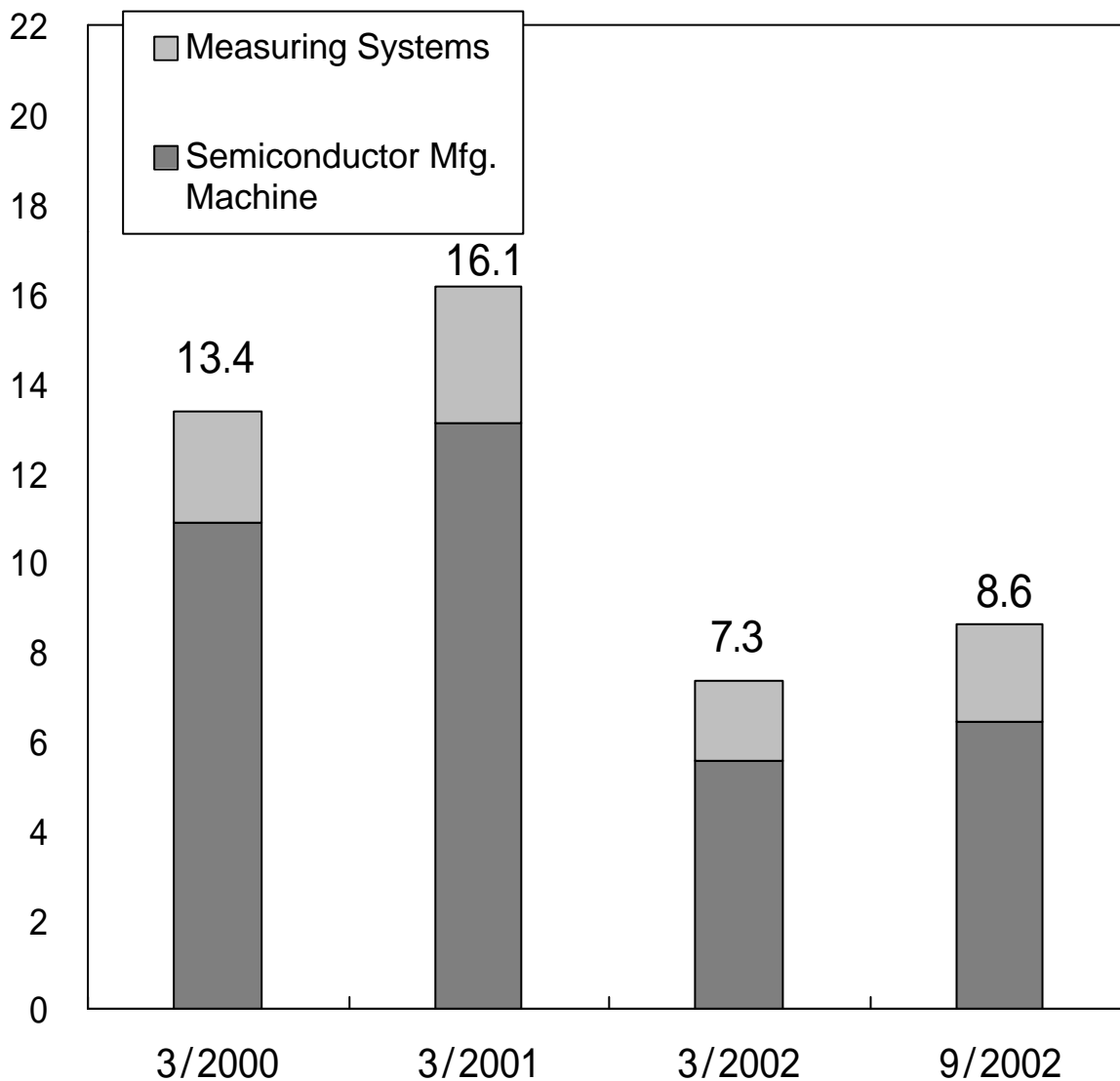


3. Order Backlog (Consolidated)

(Yen Million)

	3/2000	3/2001	3/2002	9/2002
Semiconductor Mfg. Machine	10,863	13,089	5,533	6,429
Measuring Systems	2,496	3,051	1,810	2,164
Total	13,360	16,140	7,344	8,593

(Yen Billion)



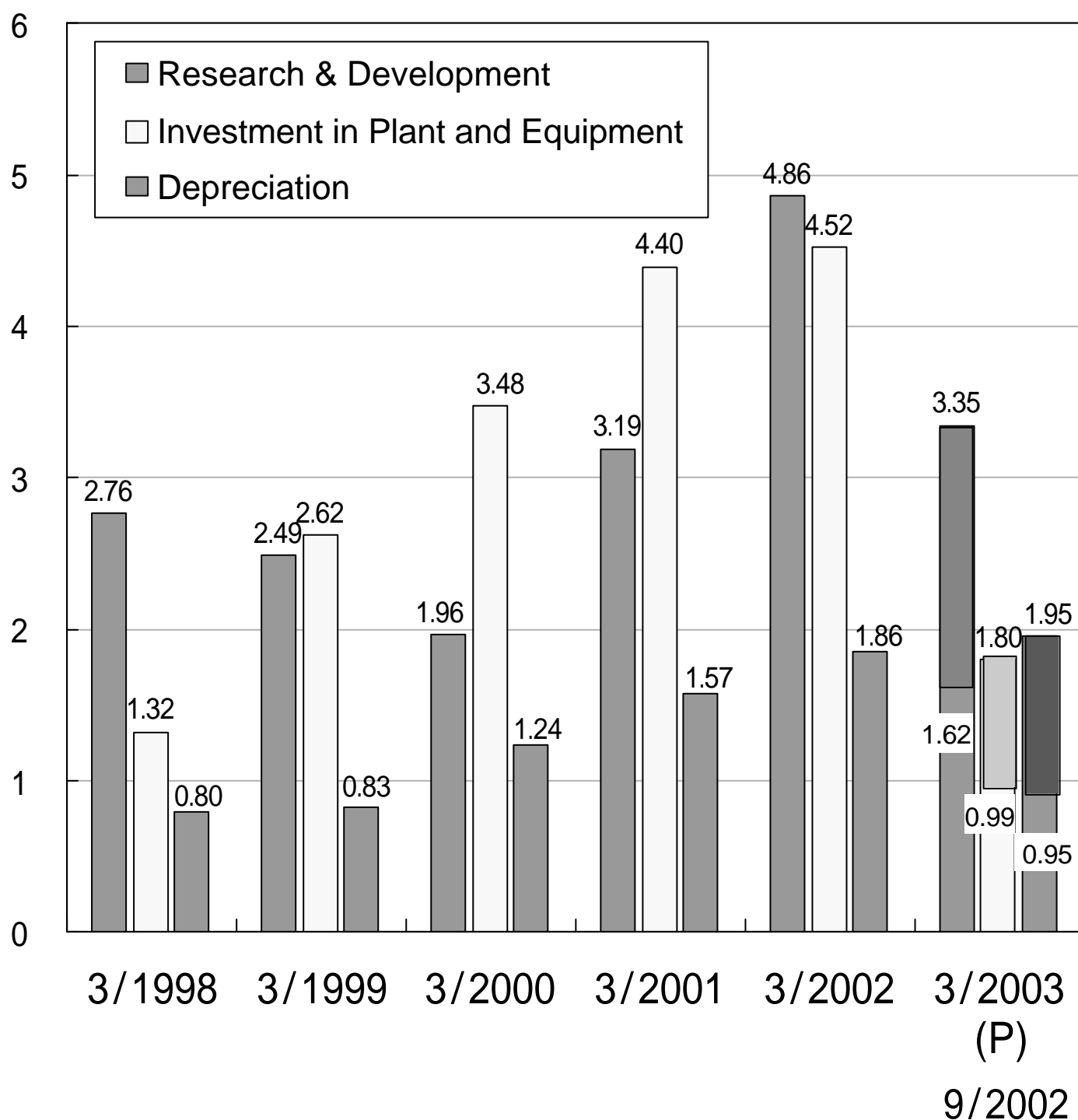
4. R&D, Investment in Plant and Equipment, and Depreciation (Consolidated)



(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003 (P)
Research & Development	2,762	2,487	1,961	3,188	4,860	1,620	3,345
Investment in Plant and Equipment	1,319	2,617	3,481	4,396	4,521	992	1,799
Depreciation	795	825	1,244	1,567	1,860	952	1,953

(Yen Billion)



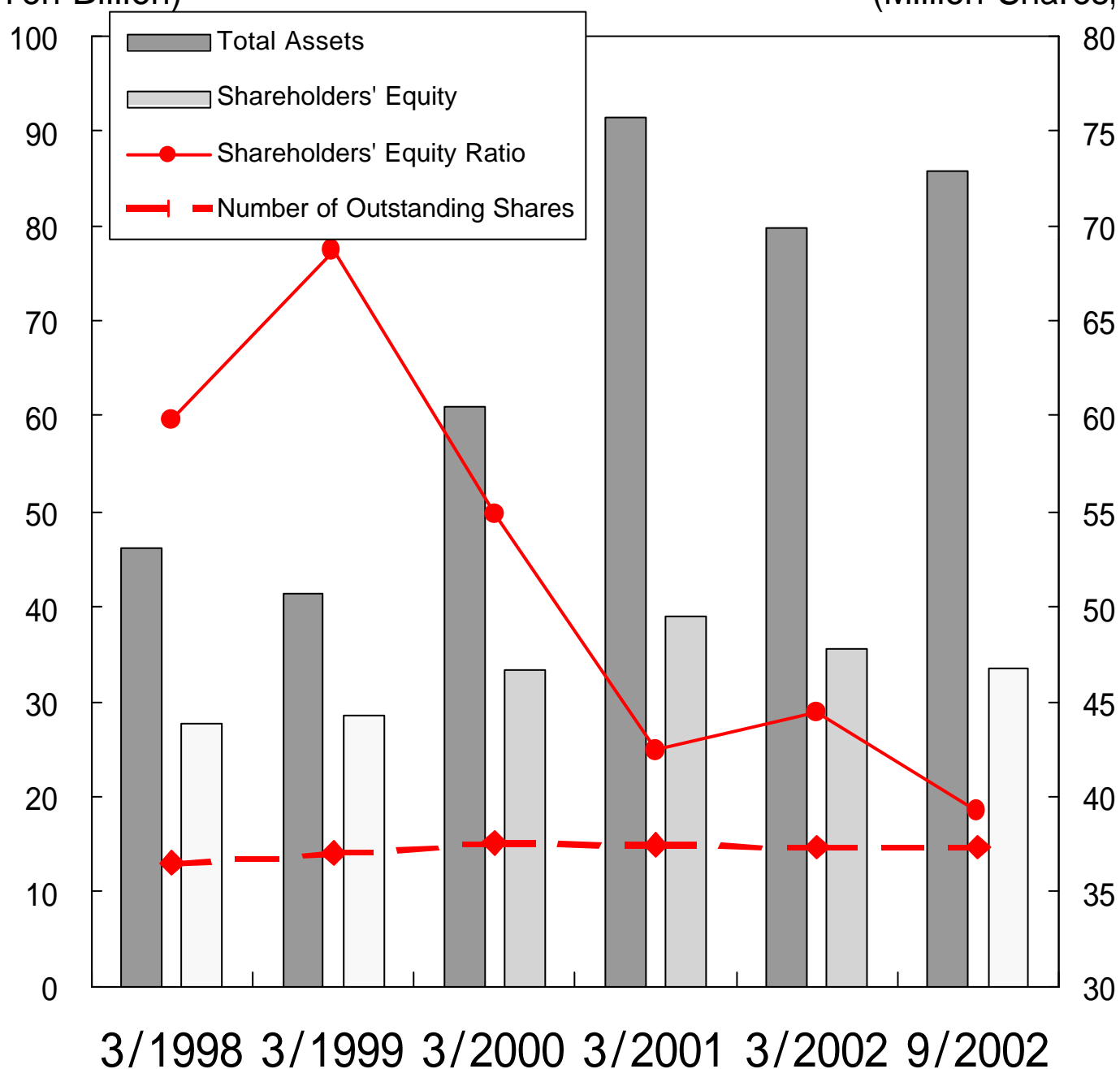
5. Balance Sheet (Consolidated)

(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002
Total Assets	46,163	41,309	61,007	91,477	79,865	85,775
Shareholders' Equity	27,604	28,437	33,433	38,779	35,423	33,652
Number of Outstanding Shares	36,575,459	37,004,490	37,542,781	37,465,713	37,370,643	37,372,993
Shareholders' Equity Ratio (%)	59.8%	68.8%	54.8%	42.4%	44.4%	39.2%

(Yen Billion)

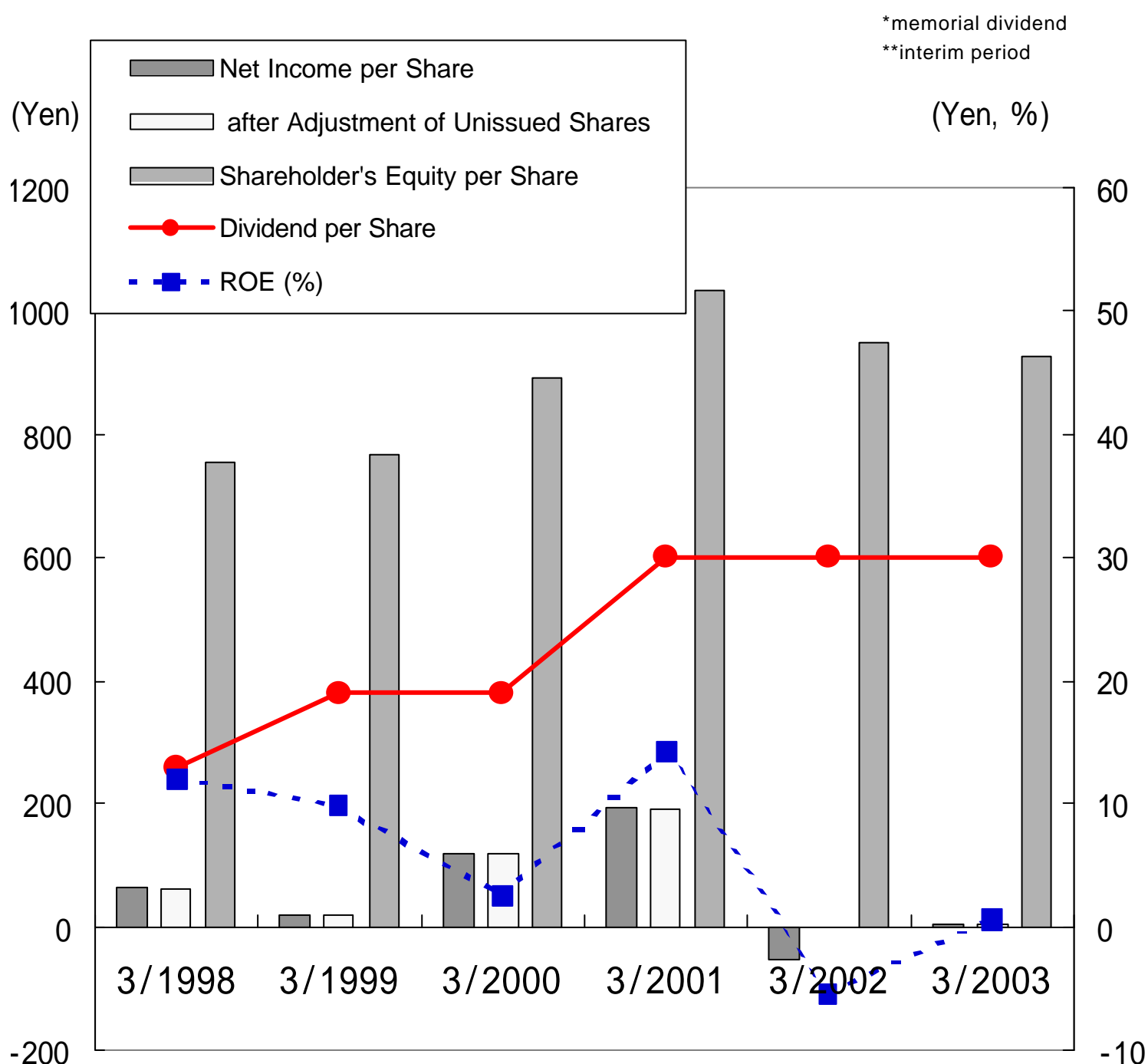
(Million Shares, %)



6. Per Share Indexes, and ROE (Consolidated)

(Yen)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003(P)
Number of Outstanding Shares	36,575,459	37,004,490	37,543,034	37,465,771	37,370,643	37,372,993	37,372,993
Net Income per Share	63.87	19.41	118.43	192.95	-54.21	-23.31	5.35
EPS after Adjustment of Unissued Shares	59.94	19.15	117.95	192.21	-	-	5.19
Shareholder's Equity per Share	754.74	768.47	890.55	1,035.06	947.90	900.45	927.59
Dividend per Share	13	13+6*	19	30	30	15**	30
ROE (%)	9.8%	2.6%	14.3%	20.0%	-5.5%	-5.0%	0.6%



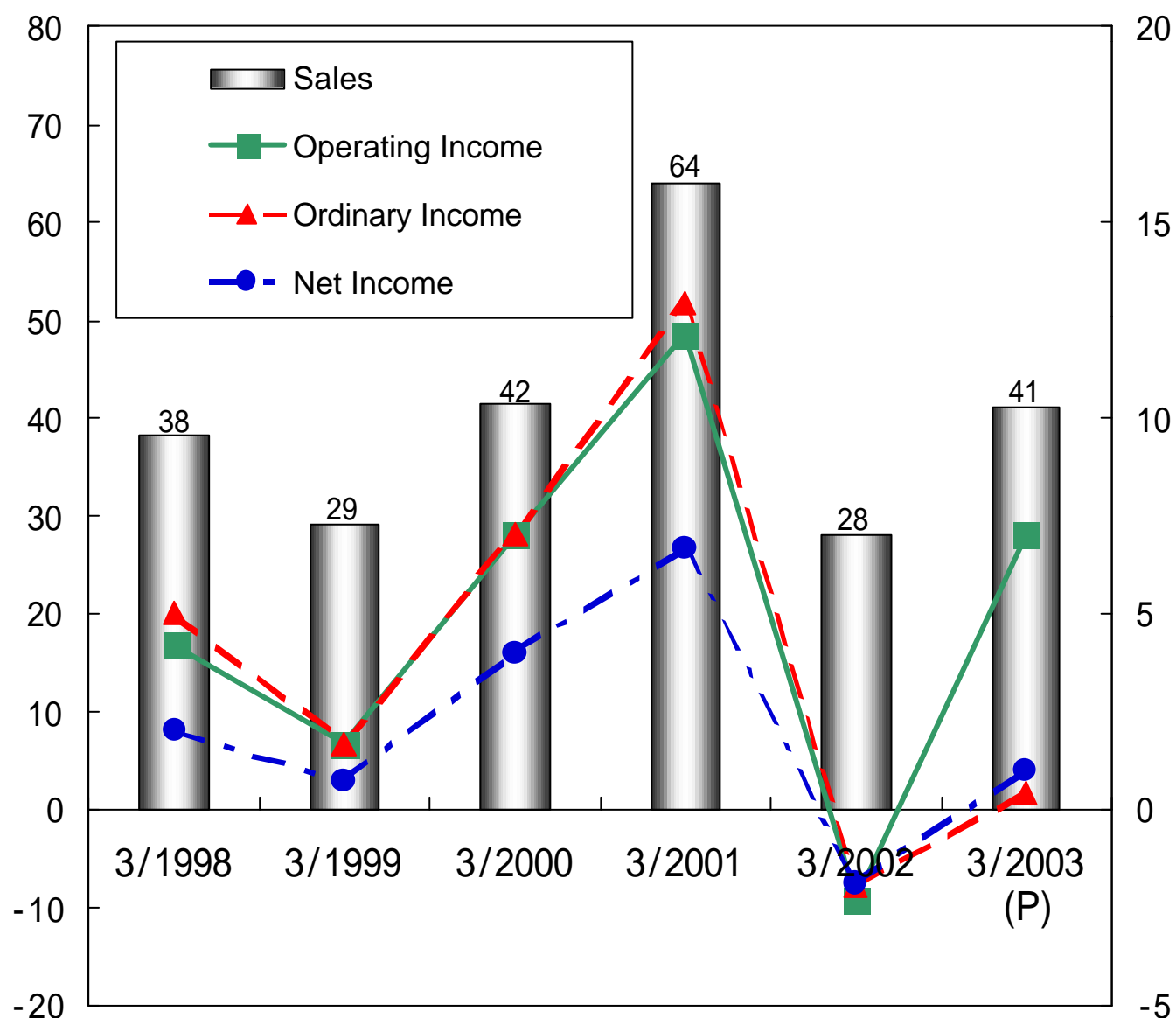
1. Operating Result (Non-Consolidated)

(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003 (P)
Sales	38,123	29,024	41,501	64,423	27,643	19,549	41,000
Operating Income	4,219	1,697	7,010	12,130	-2,304	-436	700
Ordinary Income	4,921	1,714	7,069	12,942	-1,968	-673	400
Net Income	1,956	691	4,010	6,688	-1,850	-1,091	1,000

(Yen Billion)

(Yen Billion)

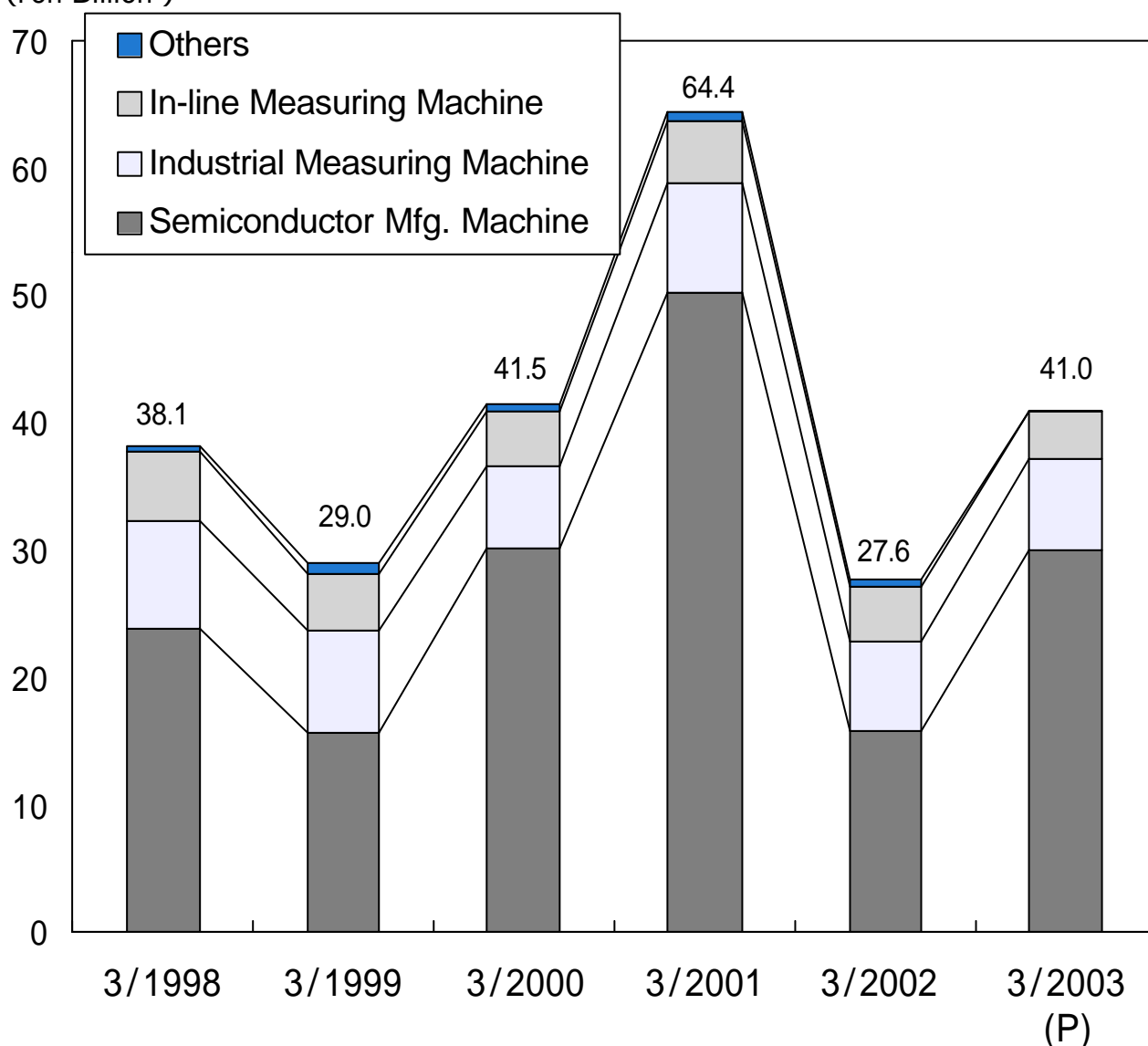


2. Sales by Product Group (Non-Consolidated)

(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003 (P)
Semiconductor Mfg. Machine	23,862	15,699	30,166	50,121	15,897	14,030	30,000
(Overseas Sales)	(11,619)	(8,178)	(14,984)	(26,326)	(8,240)	(8,923)	-
Industrial Measuring Machine	8,421	8,030	6,526	8,575	6,969	3,521	7,100
(Overseas Sales)	(1,059)	(1,033)	(725)	(1,125)	(1,083)	(642)	-
In-line Measuring Machine	5,421	4,478	4,143	4,906	4,278	1,881	3,700
(Overseas Sales)	(367)	(195)	(261)	(398)	(283)	(136)	-
Others	417	816	665	820	498	116	200
(Overseas Sales)	(19)	(201)	(43)	(47)	(43)	(20)	-
Total	38,123	29,024	41,501	64,423	27,643	19,549	41,000
(Overseas Sales)	(13,066)	(9,608)	(16,015)	(27,896)	(9,651)	(9,722)	-

(Yen Billion)

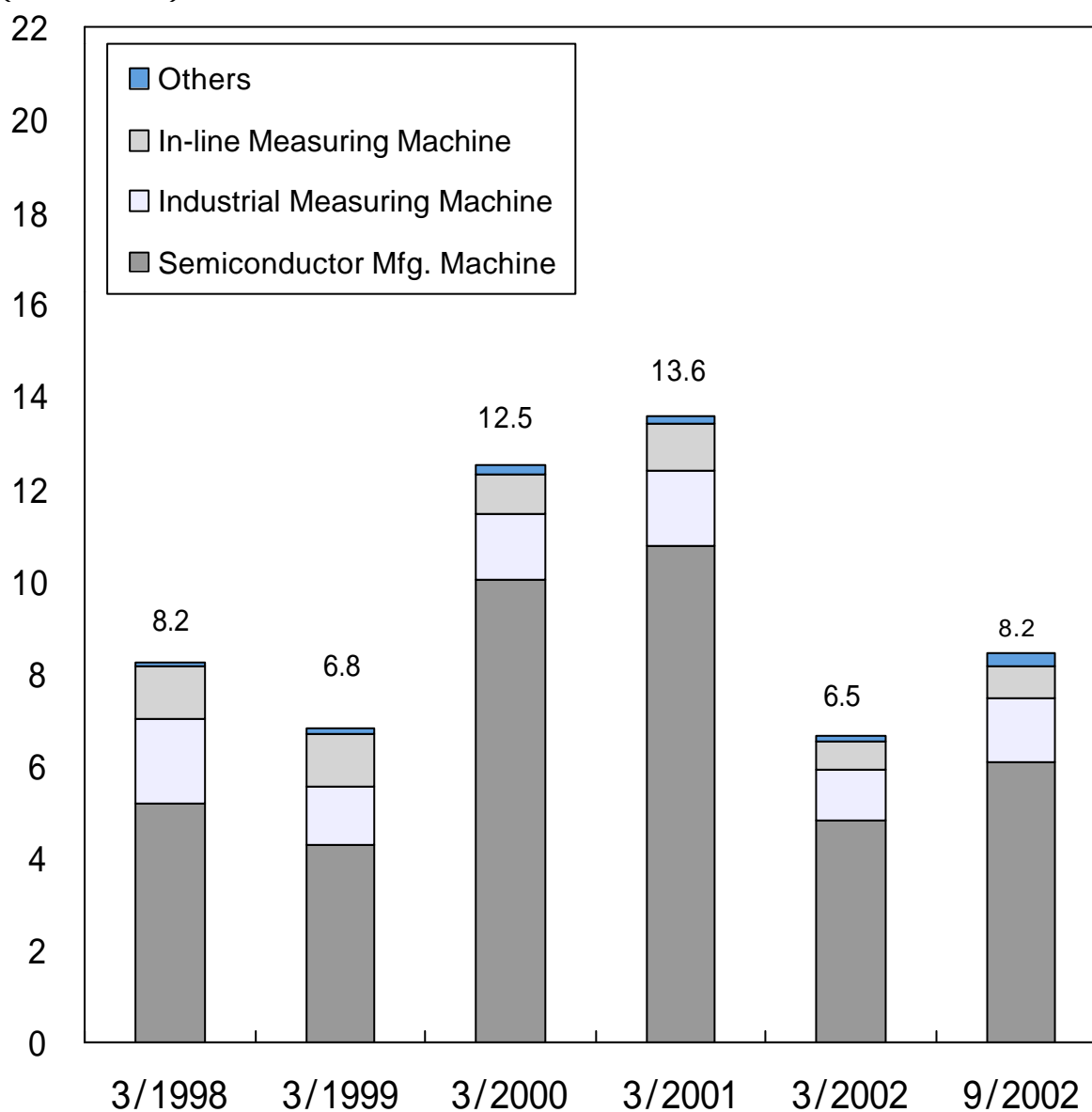


3. Order Backlog (Non-Consolidated)

(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002
Semiconductor Mfg. Machine	5,167	4,293	10,026	10,788	4,838	6,087
Industrial Measuring Machine	1,824	1,234	1,427	1,618	1,092	1,378
In-line Measuring Machine	1,167	1,153	843	996	576	717
Others	74	127	190	161	16	22
Total	8,233	6,808	12,487	13,564	6,523	8,205

(Yen Billion)



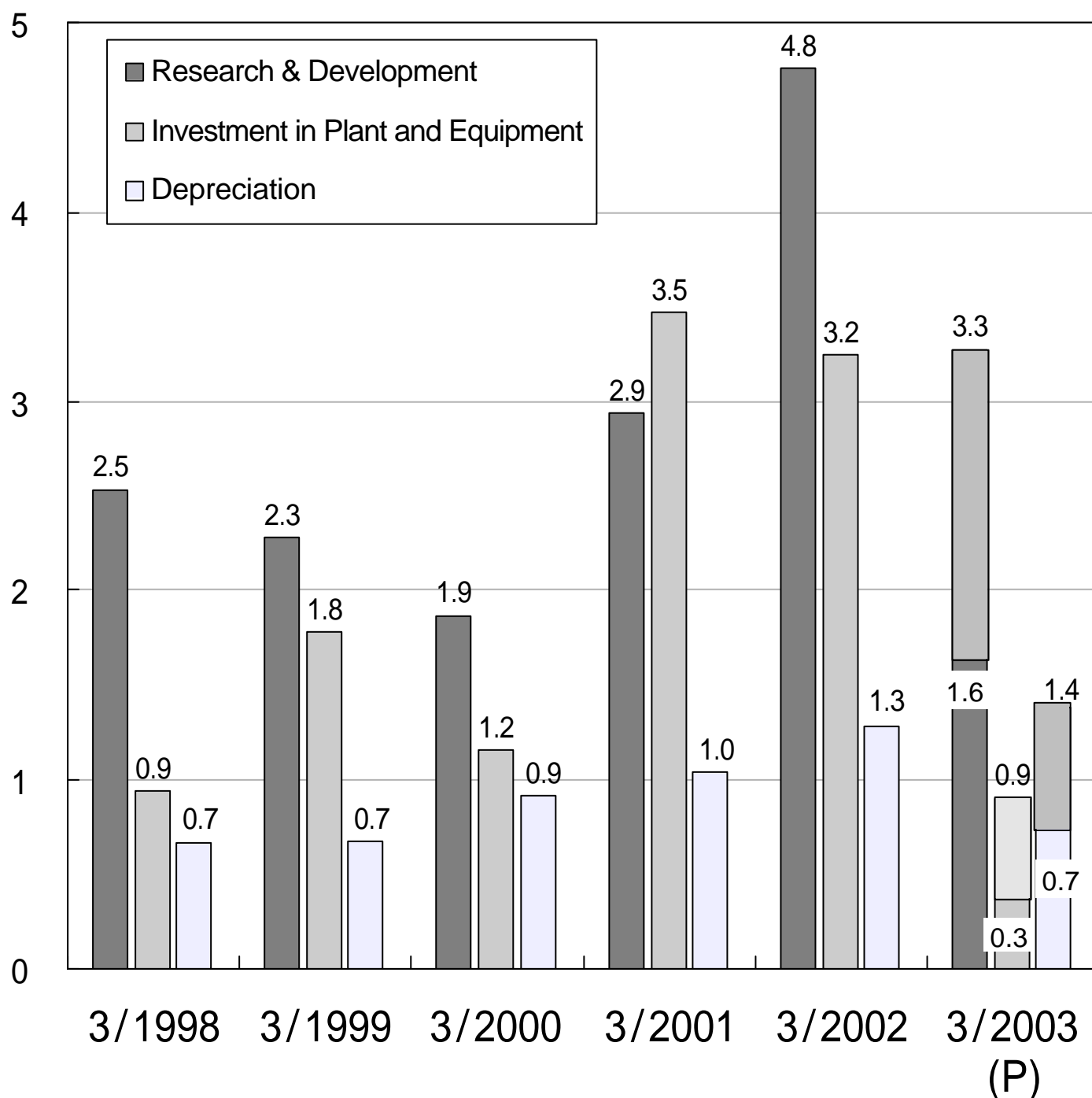
4. R&D, Investment in Plant and Equipment, and Depreciation (Non-Consolidated)



(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003 (P)
Research & Development	2,531	2,285	1,866	2,941	4,758	1,586	3,277
Investment in Plant and Equipment	943	1,780	1,153	3,470	3,242	270	905
Depreciation	662	673	920	1,043	1,281	675	1,387

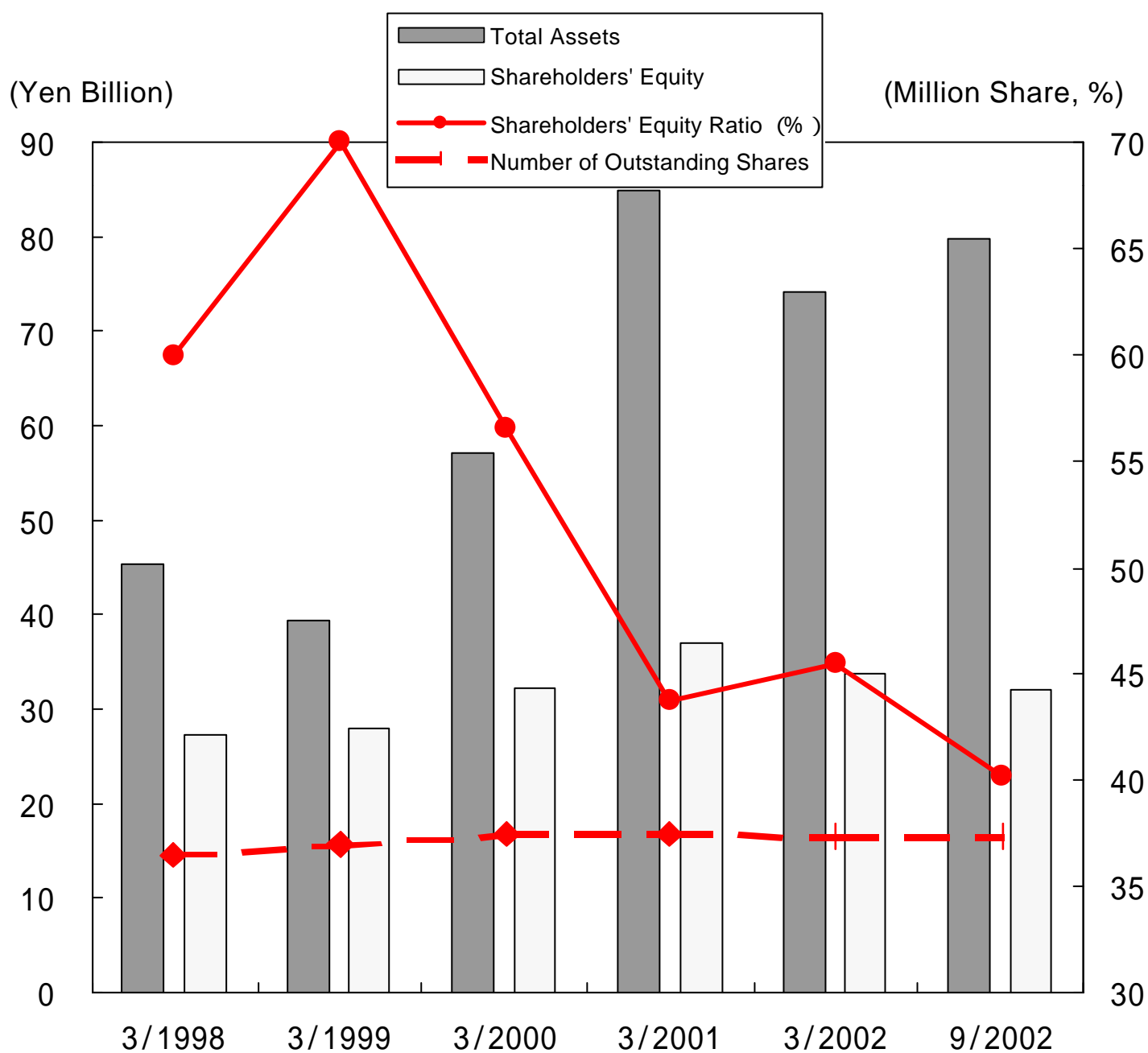
(Yen Billion)



5. Balance Sheet (Non-Consolidated)

(Yen Million)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002
Total Assets	45,316	39,551	57,166	84,788	74,130	79,652
Shareholders' Equity	27,134	27,952	32,299	37,096	33,752	32,046
Number of Outstanding Shares	36,575,459	37,004,490	37,543,034	37,465,771	37,370,643	37,372,993
Shareholders' Equity Ratio (%)	59.9%	70.7%	56.5%	43.8%	45.5%	40.2%



6. Per Share Indexes, and ROE (Non-Consolidated)

(Yen)

	3/1998	3/1999	3/2000	3/2001	3/2002	9/2002	3/2003(P)
Number of Outstanding Shares	36,575,459	37,004,490	37,543,034	37,465,771	37,370,643	37,369,835	37,369,835
Net Income per Share	55.48	18.74	107.41	178.32	-49.50	-29.20	26.76
EPS after Adjustment of Unissued Shares	52.10	18.49	106.98	177.64	-	-	25.92
Shareholders' Equity per Share	741.87	755.38	860.33	990.13	903.17	857.54	898.50
Dividend per Share	13	13+6*	19	30	30	15**	30
ROE (%)	8.6%	2.5%	13.3%	19.3%	-5.2%	-6.6%	3.0%

*memorial dividend

**interim period

