



# **TOKYO SEIMITSU**

## **Reference Data for Half – Fiscal – Year Results**

As at Nov. 20, 2001

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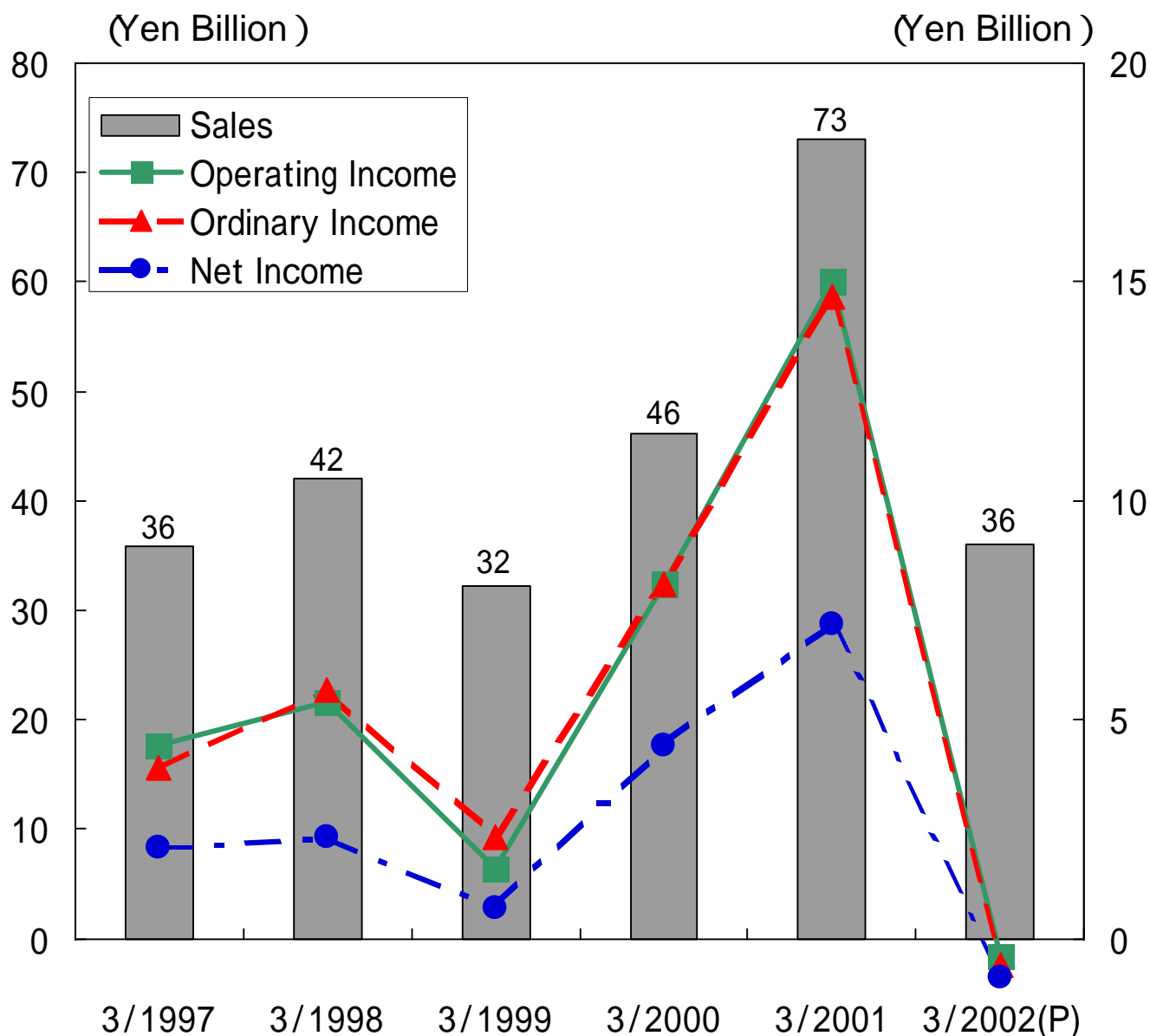
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**Tokyo Seimitsu Co., Ltd.**

# 1. Results of Operations (Consolidated)

(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Sales	35,892	42,349	32,153	46,176	73,172	19,506	36,000
Operating Income	4,397	5,422	1,621	8,104	15,032	713	-400
Ordinary Income	3,889	5,686	2,293	8,138	14,674	765	-600
Net Income	2,120	2,251	715	4,422	7,237	533	-900

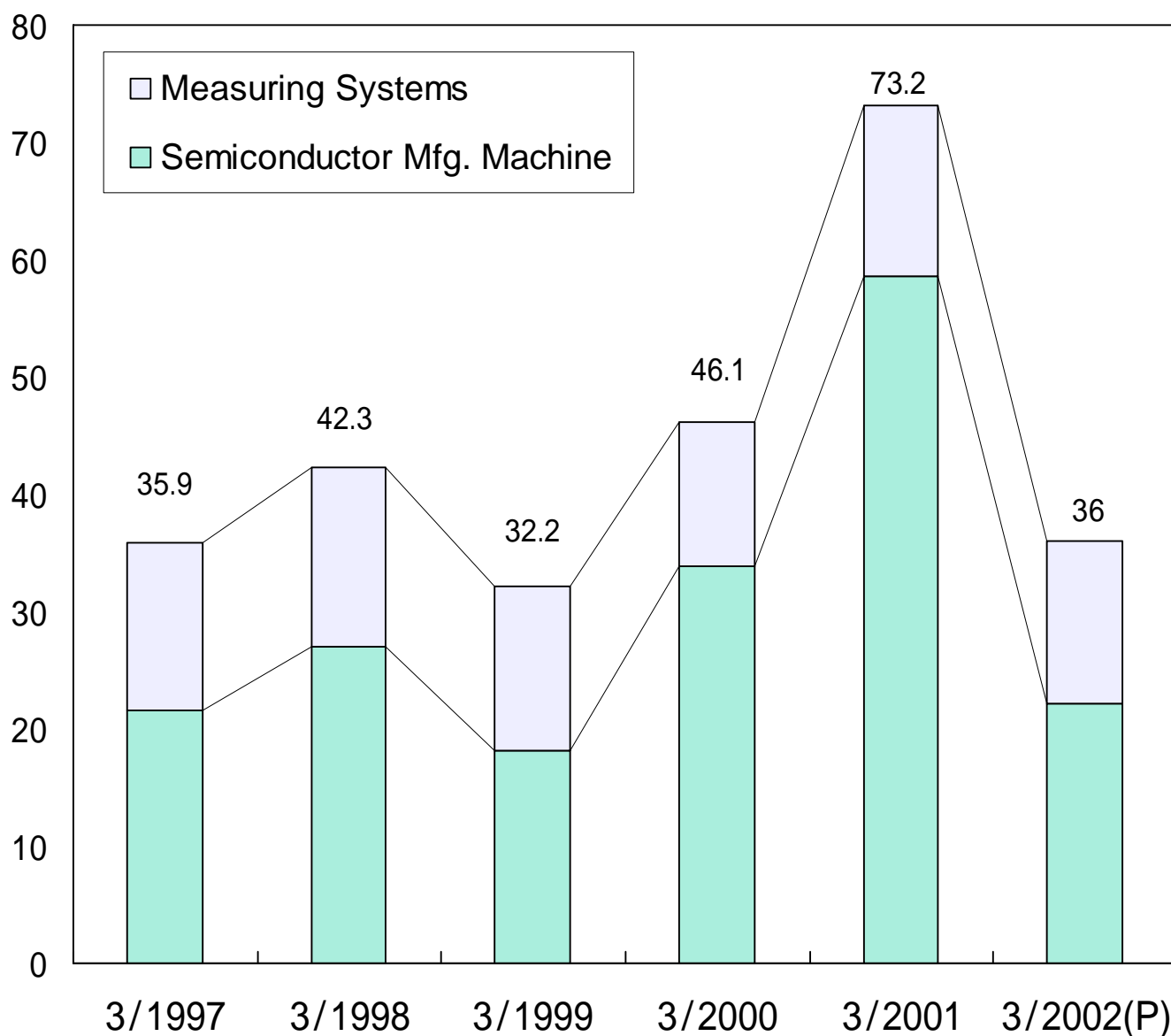


## 2. Sales by Products Group (Consolidated)

(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Semiconductor Mfg. Machine	21,564	27,018	18,150	33,811	58,526	12,458	22,200
Measuring Systems	14,327	15,330	14,002	12,364	14,646	7,048	13,800
Total	35,892	42,349	32,153	46,176	73,172	19,506	36,000

(Yen Billion )

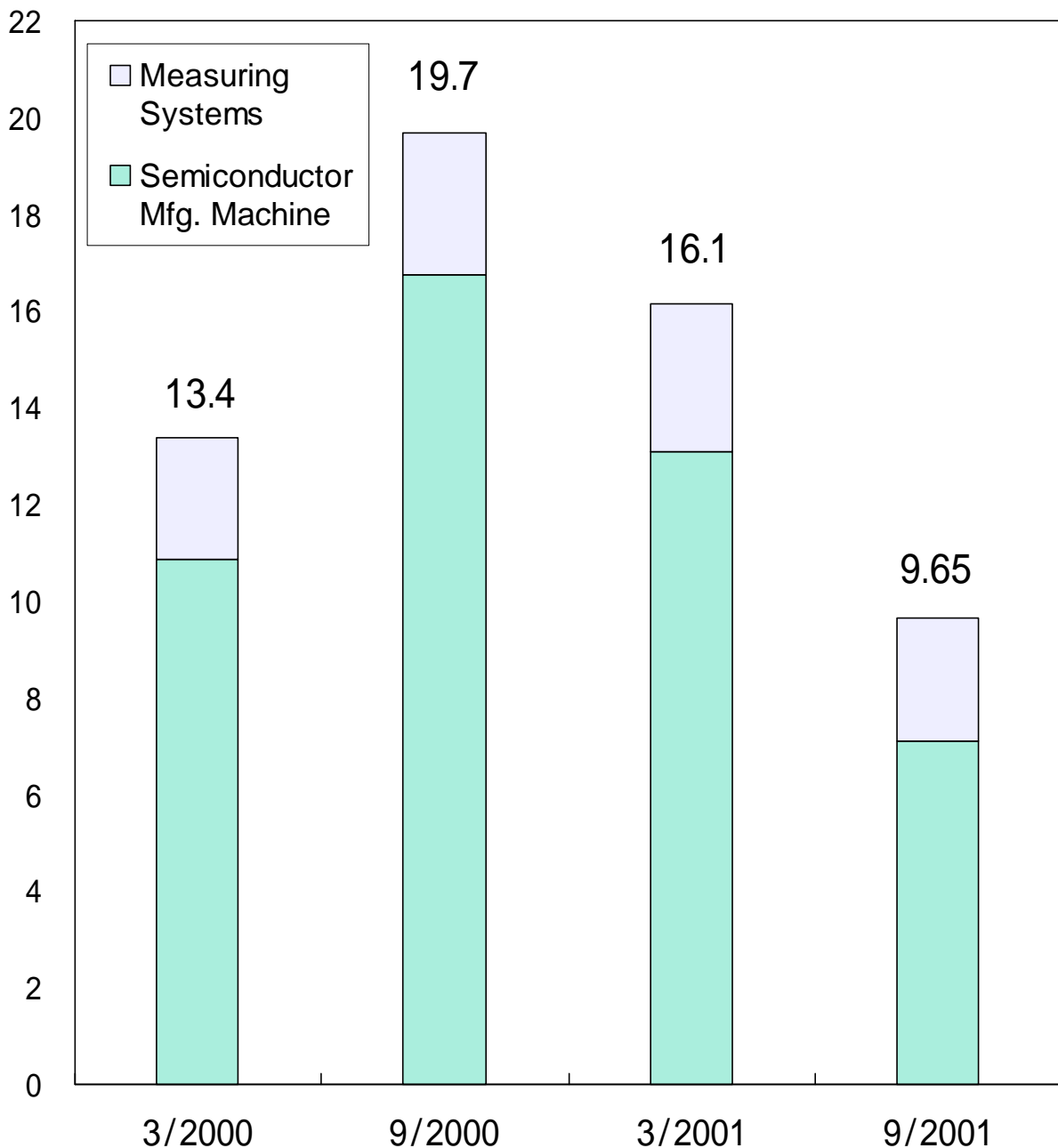


### 3. Order Backlog (Consolidated)

(Yen Million)

	3/2000	9/2000	3/2001	9/2001
Semiconductor Mfg. Machine	10,863	16,753	13,089	7,114
Measuring Systems	2,496	2,930	3,051	2,535
<b>Total</b>	<b>13,360</b>	<b>19,683</b>	<b>16,140</b>	<b>9,650</b>

( Yen Billion )



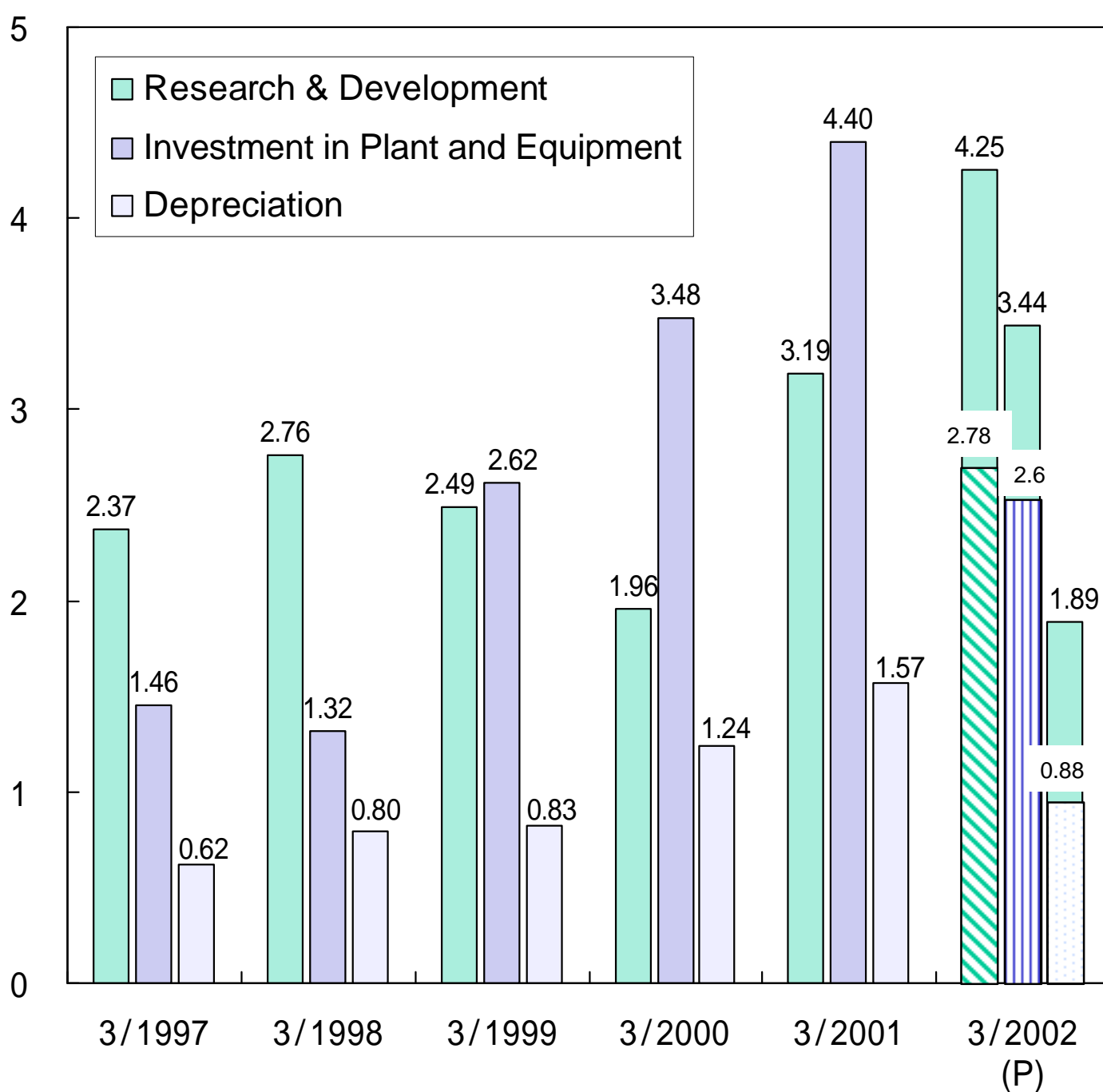
# 4. R&D, Investment in Plant and Equipment, and Depreciation (Consolidated)



(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Research & Development	2,370	2,762	2,487	1,961	3,188	2,785	4,250
Investment in Plant and Equipment	1,457	1,319	2,617	3,481	4,396	2,605	3,440
Depreciation	619	795	825	1,244	1,567	886	1,890

(Yen Billion)

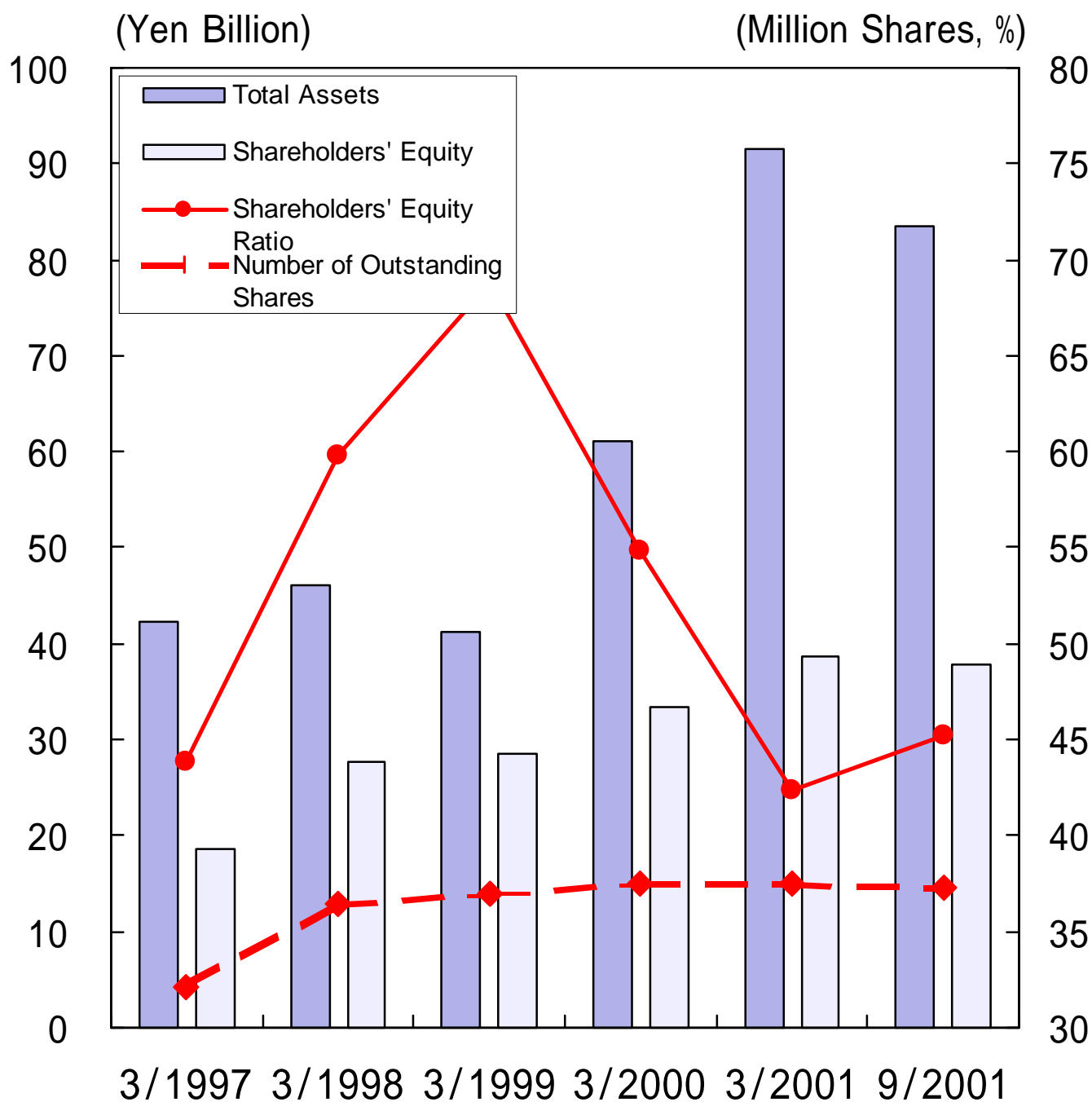


9/2001

## 5. Balance Sheet (Consolidated)

(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001
Total Assets	42,257	46,163	41,309	61,007	91,477	83,504
Shareholders' Equity	18,502	27,604	28,437	33,433	38,779	37,769
Number of Outstanding Shares	32,188,113	36,575,459	37,004,490	37,543,034	37,465,771	37,273,722
Shareholders' Equity Ratio (%)	43.8%	59.8%	68.8%	54.8%	42.4%	45.2%



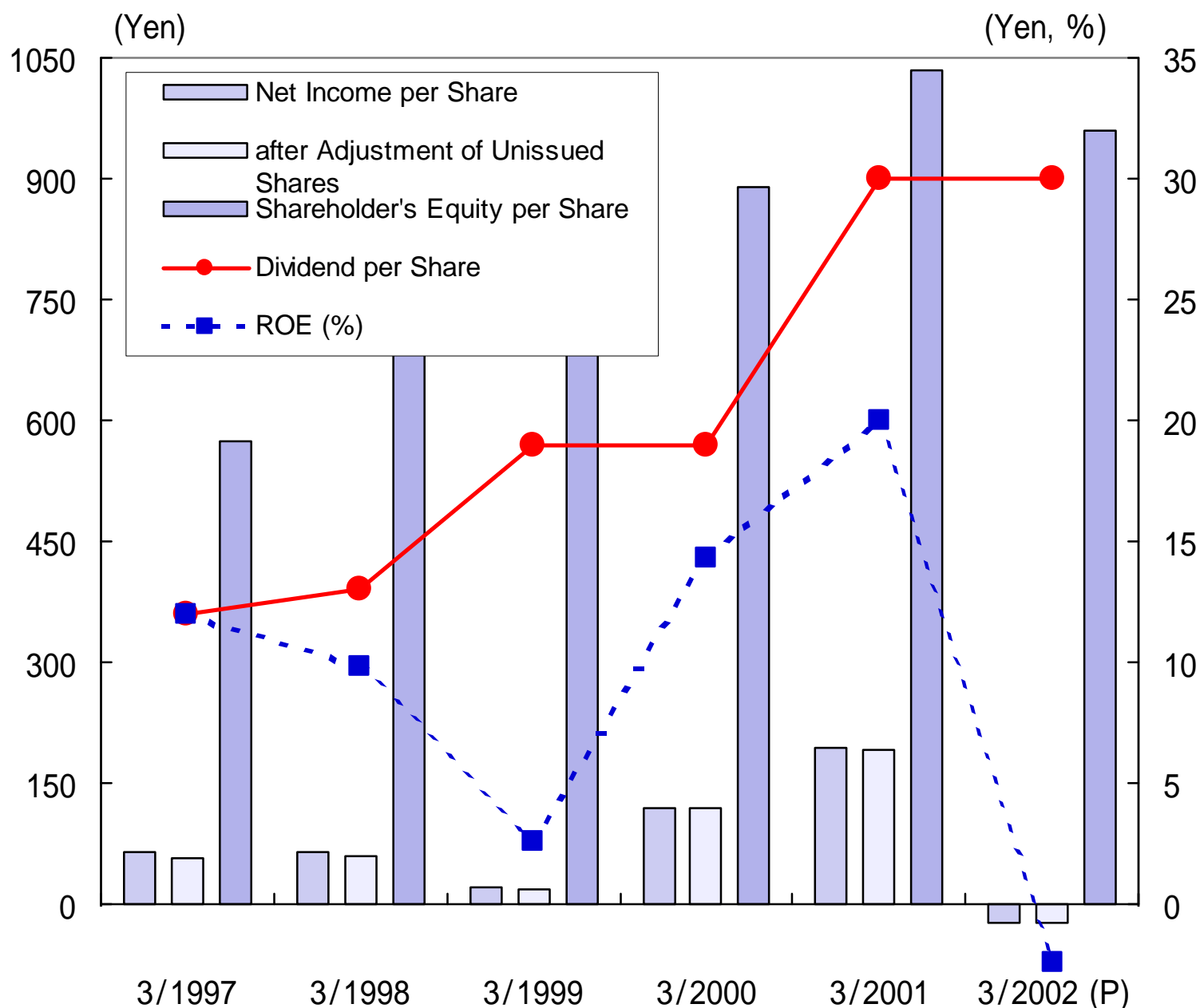


## 6. Per Share Indexes, and ROE (Consolidated)

(Yen)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Number of Outstanding Shares	32,188,113	36,575,459	37,004,490	37,543,034	37,465,771	37,273,722	37,273,722
Net Income per Share	65.89	63.87	19.41	118.43	192.95	14.25	-24.15
" "after Adjustment of Unissued Shares	57.63	59.94	19.15	117.95	192.21	14.22	-24.09
Shareholder's Equity per Share	574.84	754.74	768.47	890.55	1,035.06	1,013.31	959.87
Dividend per Share	12	13	13+6*	19	30	15	30
ROE (%)	12.0%	9.8%	2.6%	14.3%	20.0%	2.79%	-2.41%

\*memorial dividend

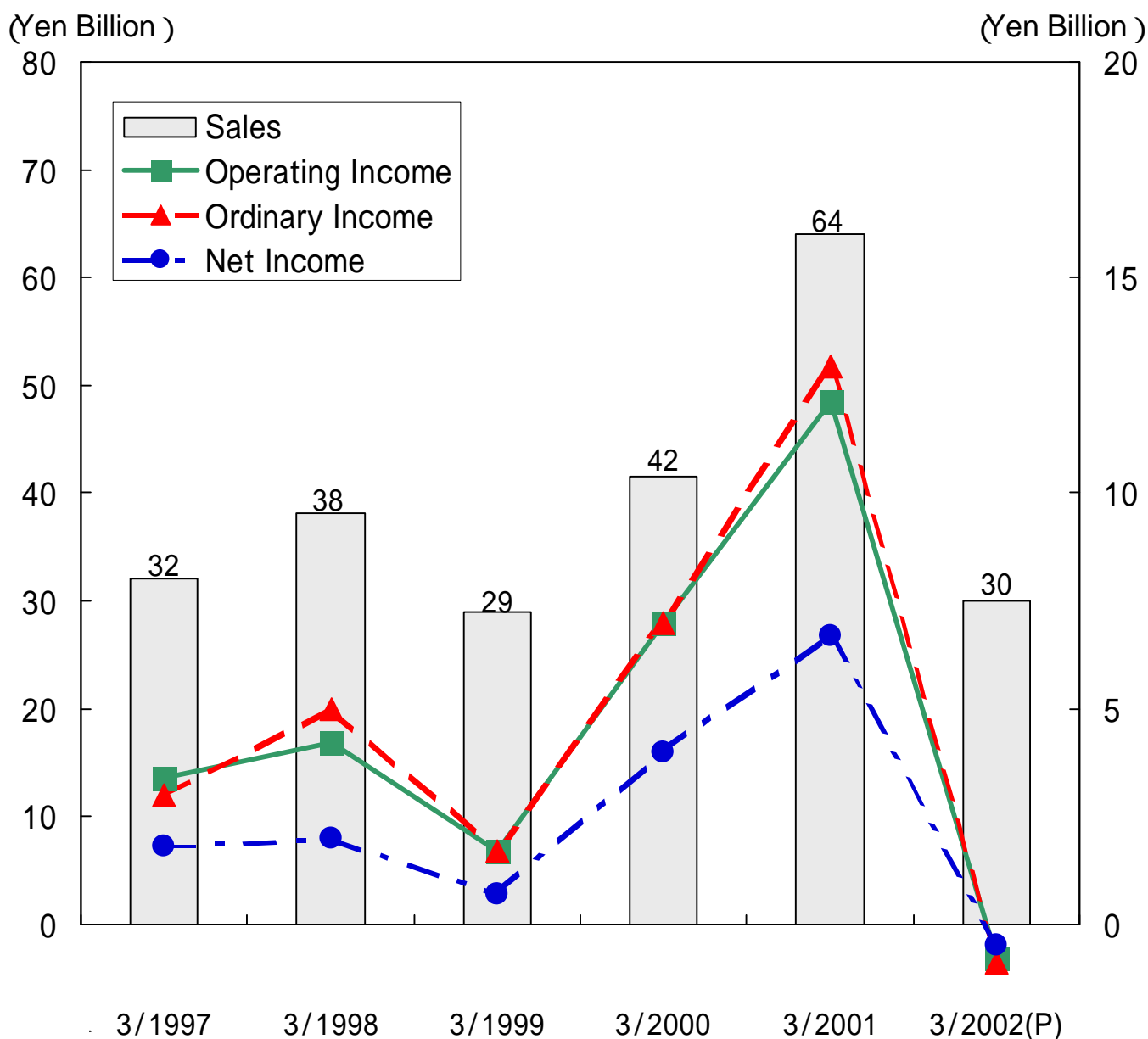




# 1. Results of Operations (Non-Consolidated)

(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Sales	32,140	38,123	29,024	41,501	64,423	16,175	30,000
Operating Income	3,431	4,219	1,697	7,010	12,130	103	-800
Ordinary Income	2,984	4,921	1,714	7,069	12,942	265	-900
Net Income	1,795	1,956	691	4,010	6,688	500	-500

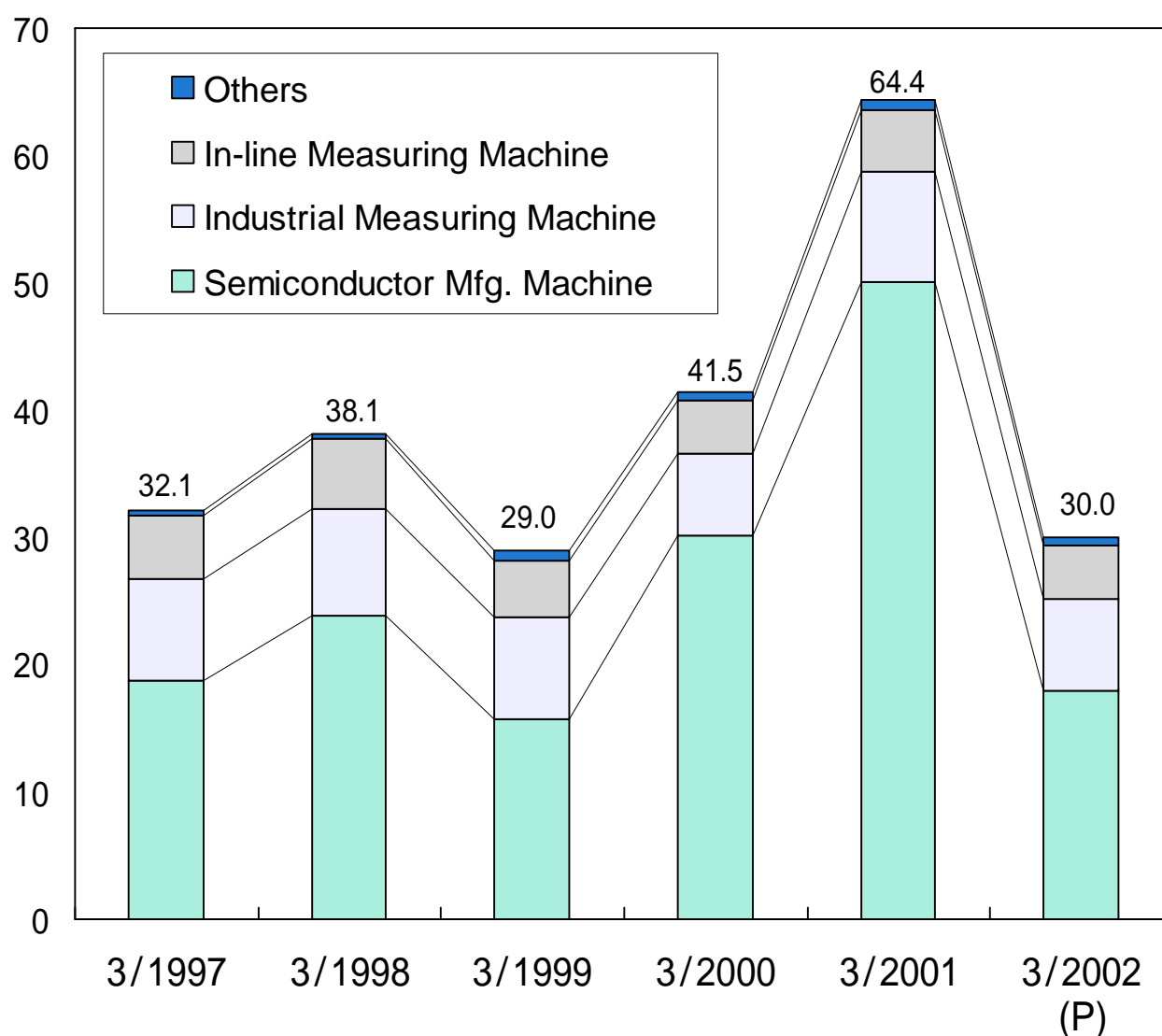


## 2. Sales by Products Group (Non-Consolidated)

(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Semiconductor Mfg. Machine	18,703	23,862	15,699	30,166	50,121	10,079	18,000
(Overseas Sales)	(9,473)	(11,619)	(8,178)	(14,984)	(26,326)	(5,029)	-
Industrial Measuring Machine	8,031	8,421	8,030	6,526	8,575	3,528	7,200
(Overseas Sales)	(1,136)	(1,059)	(1,033)	(725)	(1,125)	(518)	-
In-line Measuring Machine	5,001	5,421	4,478	4,143	4,906	2,249	4,200
(Overseas Sales)	(314)	(367)	(195)	(261)	(398)	(142)	-
Others	403	417	816	665	820	317	600
(Overseas Sales)	(32)	(19)	(201)	(43)	(47)	(27)	-
<b>Total</b>	<b>32,140</b>	<b>38,123</b>	<b>29,024</b>	<b>41,501</b>	<b>64,423</b>	<b>16,175</b>	<b>30,000</b>
<b>(Overseas Sales)</b>	<b>(10,956)</b>	<b>(13,066)</b>	<b>(9,608)</b>	<b>(16,015)</b>	<b>(27,896)</b>	<b>(5,718)</b>	<b>-</b>

(Yen Billion )

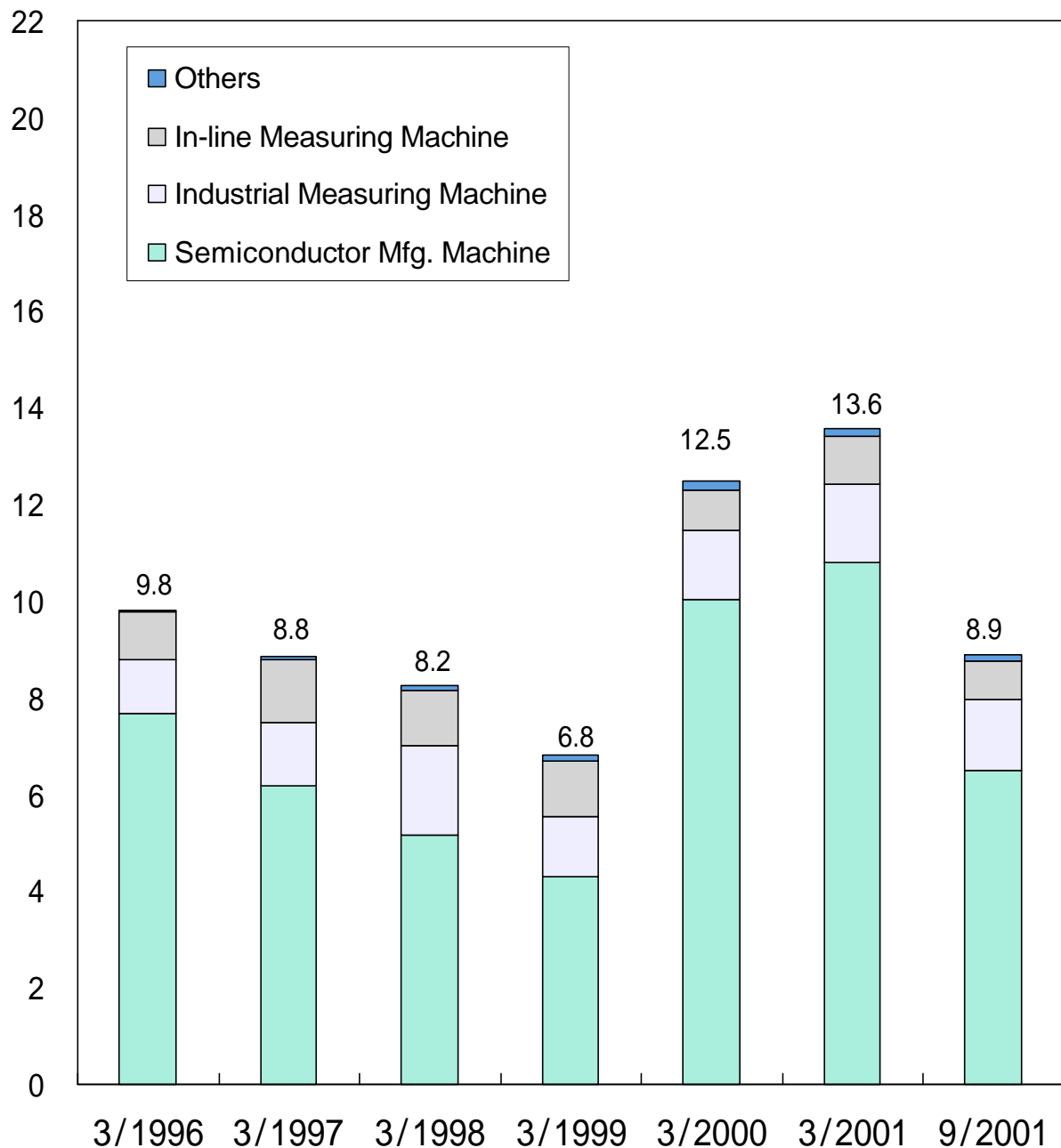


### 3. Order Backlog (Non-Consolidated)

(Yen Million)

	3/1996	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001
Semiconductor Mfg. Machine	7,685	6,164	5,167	4,293	10,026	10,788	6,500
Industrial Measuring Machine	1,110	1,320	1,824	1,234	1,427	1,618	1,465
In-line Measuring Machine	989	1,289	1,167	1,153	843	996	782
Others	29	8	74	127	190	161	135
<b>Total</b>	<b>9,814</b>	<b>8,783</b>	<b>8,233</b>	<b>6,808</b>	<b>12,487</b>	<b>13,564</b>	<b>8,883</b>

(Yen Billion)



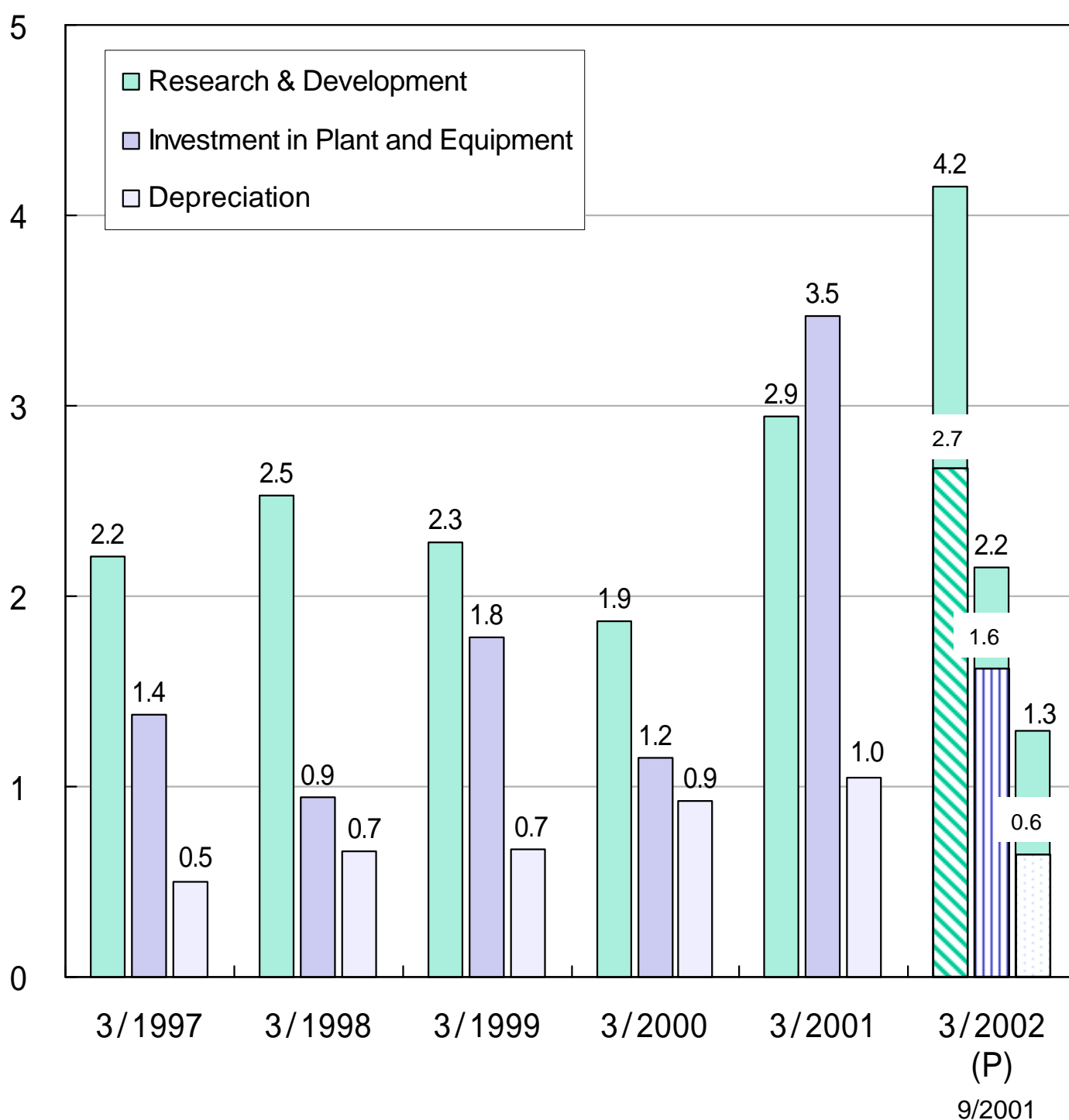
# 4.R&D, Investment in Plant and Equipment, and Depreciation (Non-Consolidated)



(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Research & Development	2,221	2,531	2,285	1,866	2,941	2,725	4,155
Investment in Plant and Equipment	1,373	943	1,780	1,153	3,470	1,634	2,155
Depreciation	503	662	673	920	1,043	612	1,288

(Yen Billion)



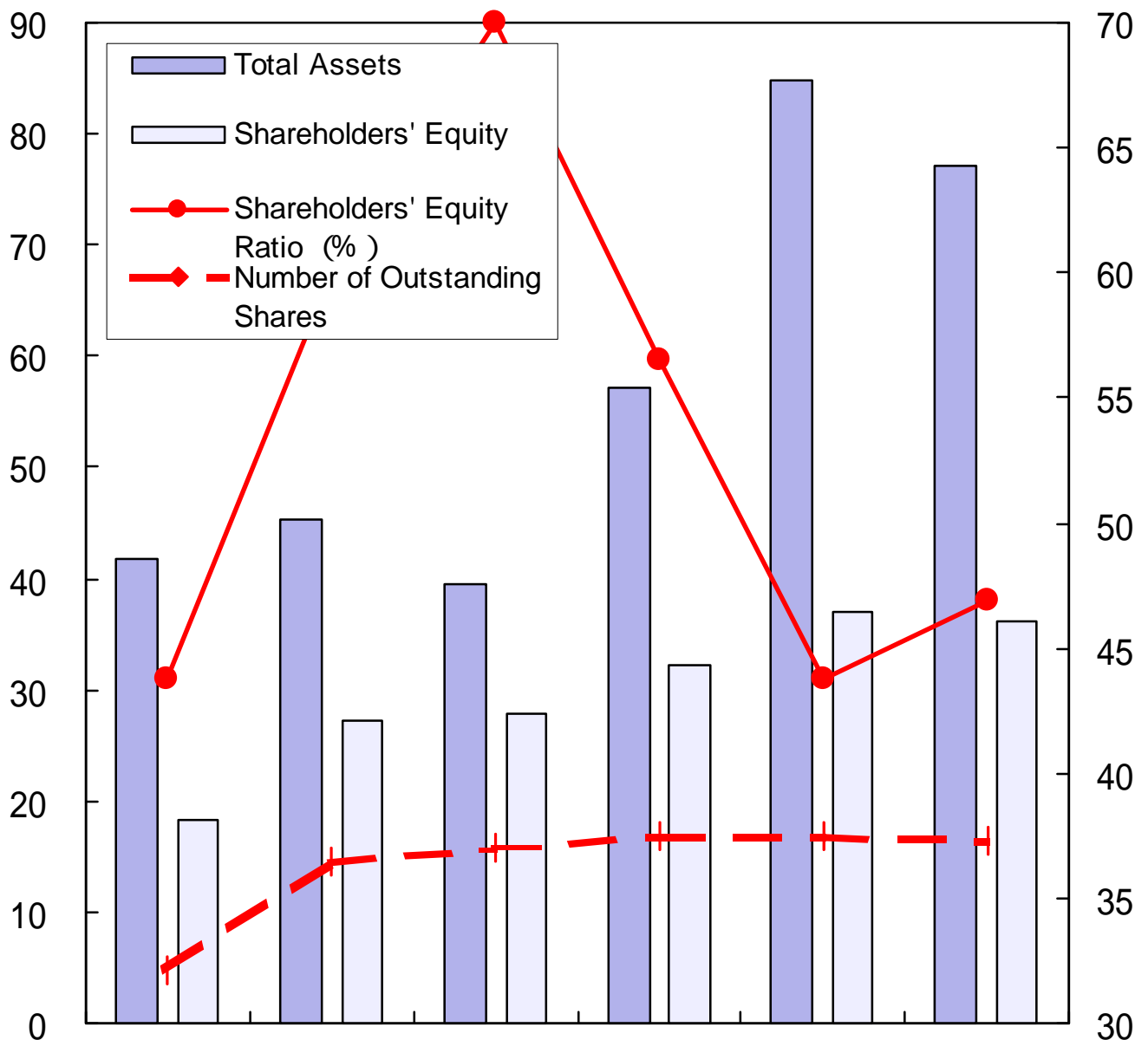
## 5. Balance Sheet (Non-Consolidated)

(Yen Million)

	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001
Total Assets	41,772	45,316	39,551	57,166	84,788	77,027
Shareholders' Equity	18,314	27,134	27,952	32,299	37,096	36,092
Number of Outstanding Shares	32,188,113	36,575,459	37,004,490	37,543,034	37,465,771	37,273,772
Shareholders' Equity Ratio (%)	43.8%	59.9%	70.7%	56.5%	43.8%	46.9%

(Yen Billion)

(Million Share, %)





## 6. Per Share Indexes, and ROE (Non-Consolidated)

(Yen)

	3/1996	3/1997	3/1998	3/1999	3/2000	3/2001	9/2001	3/2002 (P)
Number of Outstanding Shares	32,188,113	32,188,113	36,575,459	37,004,490	37,543,034	37,465,771	37,273,722	37,273,722
Net Income per Share	65.63	55.77	55.48	18.74	107.41	178.32	13.36	-13.41
" "after Adjustment of Unissued Shares	-	48.93	52.1	18.49	106.98	177.64	13.33	-13.38
Shareholders' Equity per Share	525.63	569	741.87	755.38	860.33	990.13	968.30	930.95
Dividend per Share	10	12	13	13+6*	19	30	15	30
ROE (%)	13.2%	10.2%	8.6%	2.5%	13.3%	19.3%	2.73%	-1.39%

\*memorial dividend

