



August 2, 2004

Summary of Consolidated Results for the First Quarter Ended June 30, 2004

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

(URL <http://www.accretech.jp>)

Company representative: Hideo Ohtsubo, Chairman and CEO

Inquiries: Kunimasa Ohta, Representative Director and COO, Administration Company (Tel:(0422) 48-1011)

1. Matters relating to preparation of quarterly consolidated financial statements

- i. Use of simplified accounting method: None
- ii. Changes in accounting method from the most recent fiscal year: None
- iii. Changes in scope of consolidation and application of the equity method: None

2. Summary of Quarterly Results – Q1 FY2005 (April 1 to June 30, 2004)

Operations	(Millions of yen, figures less than 1 million yen are rounded down)			
	Q1 FY2005	%	Q1 FY2004 (for reference)	FY2004
Net sales	20,637	78.1	11,585	62,324
Operating income	3,100	765.7	358	5,947
Ordinary income	3,146	849.0	331	5,328
Net income	1,699	-	-31	-3,783
Net income per share	JPY45.50		JPY -0.83	JY-101.67
Diluted net income per share	JPY45.50		-	-

Financial position	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q1 FY2005	Q1 FY2004 (for reference)	FY2004
Total assets	99,523	88,971	94,893
Shareholders' equity	30,457	33,201	29,183
Shareholders' equity ratio	30.6%	37.3%	30.8%
Shareholders' equity per share	JPY 815.35	JPY 888.78	JPY 780.87

Cash flows	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q1 FY2005	Q1 FY2004 (for reference)	FY2004
Operating activities	1,787	997	4,569
Investing activities	-317	-544	-167
Financing activities	-2,003	-53	1,662
Cash and Cash equivalent at end of the period	11,733	6,609	12,242

No significant factor in change in financial position

3. Forecast for FY2005 (April 1 to March 31, 2004)

Forecast	(Millions of yen, figures less than 1 million yen are rounded down)	
	Half Year	Full Year
Net sales	45,000	84,000
Operating income	8,300	15,300
Ordinary income	8,200	15,200
Net income	4,300	7,900
Net income per share	JPY115.11	JPY 211.48

Revised from original forecast as of May 18, 2004

Cautionary Statements with Respect to Forward-looking Statements

Statements made in this summary with respect to TOKYO SEIMITSU's plans and benefits as well as other statements that are not historical facts are forward-looking statements, which involve risks and uncertainties. Potential risks and uncertainties include, without limitation, general economic condition in TOKYO SEIMITSU's markets, exchange rates, and TOKYO SEIMITSU's ability to continue to win customers' acceptance of its products, which are offered in highly competitive markets characterized by continual new product introductions and rapid developments in technology.

- Segment Data

Net sales (Business segment)	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q1 FY2005	Q1 FY2004	(for reference) FY2004
Semiconductor manufacturing equipment	17,119	8,213	47,045
Measuring system	3,517	3,372	15,279
Total	20,637	11,585	62,324

Net Sales (Geographical Segment)	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q1 FY2005	Q1 FY2004	(for reference) FY2004
Japan	16,652	9,686	53,210
United States	2,196	622	5,738
Germany	1,789	1,276	3,375
Total	20,637	11,585	62,324

Overseas Sales	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q1 FY2005	Q1 FY2004	(for reference) FY2004
Overseas sales	12,193	4,694	28,908
East Asia	6,512	2,530	16,774
North America	2,530	649	5,311
Europe	1,847	1,348	3,838
South East Asia and Others	1,302	165	2,983

Orders and Backlog	(Millions of yen, figures less than 1 million yen are rounded down)					
	Q1 FY2005		Q1 FY2004		(for reference) FY2004	
	Orders	Backlog	Orders	Backlog	Orders	Backlog
Semiconductor manufacturing equipment	21,882	19,583	10,121	9,121	54,653	14,821
Measuring systems	3,857	3,904	3,940	2,776	16,635	3,564
Total	25,740	23,488	14,062	11,897	71,289	18,385



August 2, 2004

Summary of Non-Consolidated Results for the First Quarter Ended June 30, 2004

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

(URL <http://www.accrettech.jp>)

Company representative: Hideo Ohtsubo, Chairman and CEO

Inquiries: Kunimasa Ohta, Representative Director and E.V.P. (Tel: (0422) 48-1011)

1. Matters relating to preparation of quarterly consolidated financial statements

- i. Use of simplified accounting method: None
- ii. Changes in accounting method from the most recent fiscal year: None

2. Summary of Quarterly Results – Q1 FY2005 (April 1 to June 30, 2004)

(Millions of yen, figures less than 1 million yen are rounded down)

Operations	Q1 FY2005		Q1 FY2004	(for reference) FY2004
Net sales	17,735	70.2%	10,416	55,548
Operating income	2,167	90.3 times	24	3,615
Ordinary income	2,340	33.9 times	69	3,243
Net income	1,427	-	-6	-3,591
Net income per share	JPY 38.21		JPY -0.18	JPY -96.16
Diluted net income per share	JPY 38.12		-	-

(Millions of yen, figures less than 1 million yen are rounded down)

Financial position	Q1 FY2005	Q1 FY2004	(for reference) FY2004
Total assets	91,777	81,216	87,384
Shareholders' equity	30,140	32,856	29,203
Shareholders' equity ratio	32.8%	40.5%	33.4%
Shareholders' equity per share	JPY 806.86	JPY 879.57	JPY 781.80

No significant factor in change in financial position

3. Forecast for FY2005 (April 1 to June 30, 2004)

(Millions of yen, figures less than 1 million yen are rounded down)

Forecast	Half Year	Full Year
Net sales	40,000	76,000
Operating income	7,000	13,000
Ordinary income	7,000	13,000
Net income	4,200	7,600
Net income per share	JPY 112.43	JPY 203.45
Dividend	15	(15+15) 30

Revised from original forecast as of May 18, 2004