



January 30, 2004

Summary of Consolidated Results for the Third Quarter Ended December 31, 2003

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

(URL <http://www.accrettech.jp>)

Company representative: Hideo Ohtsubo, Chairman and CEO

Inquiries: Kunimasa Ohta, Director and President, Administration Company (Tel: (0422)48-1011)

1. Matters relating to preparation of quarterly consolidated financial statements

- i. Changes in accounting method from the most recent fiscal year: None
- ii. Changes in scope of consolidation and application of the equity method: None
- iii. TOKYO SEIMITSU's independent auditor has not been involved in the preparation of these consolidated quarterly financial statements.
- iv. This is the first published Summary of Quarterly Results. Comparative quarterly figures from the previous fiscal year not available.

2. Summary of Quarterly Results – Q3 FY2004 (October 1 to December 31, 2003)

Operations	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Net sales	38,410	-	47,171
Operating income	2,250	-	1,860
Ordinary income	1,660	-	1,259
Net income	444	-	74
Net income per share	JPY 11.89	-	JPY 1.64
Diluted net income per share	JPY 11.88	-	JPY 1.64

Financial position	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Total assets	94,661	-	88,669
Shareholders' equity	33,356	-	33,645
Shareholders' equity ratio	35.3%	-	37.9%
Shareholders' equity per share	JPY 892.96	-	JPY 900.32

Cash flows	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Operating activities	124	-	3,193
Investing activities	(1,599)	-	(4,312)
Financing activities	3,115	-	1,248
Cash and Cash equivalent at end of the period	7,830	-	6,193

No significant factor in change in financial position

3. Forecast for FY2004 (April 1, 2003 to March 31, 2004)

Forecast	(Millions of yen, figures less than 1 million yen are rounded down)	
	Full year FY2004	
Net sales	60,000	
Operating income	4,500	
Ordinary income	4,100	
Net income	2,000	
Net income per share	JPY 53.54	

No change from original forecast as of Nov 21, 2003

Cautionary Statements with Respect to Forward-looking Statements

Statements made in this summary with respect to TOKYO SEIMITSU's plans and benefits as well as other statements that are not historical facts are forward-looking statements, which involve risks and uncertainties. Potential risks and uncertainties include, without limitation, general economic condition in TOKYO SEIMITSU's markets, exchange rates, and TOKYO SEIMITSU's ability to continue to win customers' acceptance of its products, which are offered in highly competitive markets characterized by continual new product introductions and rapid developments in technology.

- Segment Data

Net sales (Business segment)	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Semiconductor manufacturing equipment	27,774	23,027	33,561
Measuring system	10,636	9,415	13,610
Total	38,410	32,442	47,171

Net Sales (Geographical Segment)	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Japan	33,164	24,427	37,268
United States	3,028	6,070	7,440
Germany	2,218	1,944	2,462
Total	38,410	32,442	47,171

Overseas Sales	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Overseas sales	16,346	16,131	22,811
East Asia	9,389	6,625	10,916
North America	2,634	6,095	7,069
Europe	2,587	2,195	2,826
South East Asia	1,624	1,188	1,940
Others	110	27	56

Orders and Backlog	(Millions of yen, figures less than 1 million yen are rounded down)					
	Q3 FY2004		Q3 FY2003		(for reference) FY2003	
	Orders	Backlog	Orders	Backlog	Orders	Backlog
Semiconductor manufacturing equipment	36,920	16,358	26,094	8,789	35,240	7,212
Measuring systems	11,624	3,196	10,460	2,856	14,007	2,207
Total	48,545	19,555	36,554	11,645	49,248	9,420



January 30, 2004

Summary of Non-Consolidated Results for the Third Quarter Ended December 31, 2003

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

(URL <http://www.accretech.jp>)

Company representative: Hideo Ohtsubo, Chairman and CEO

Inquiries: Kunimasa Ohta, Director and President, Administration Company, (Tel: (0422)48-1011)

1. Matters relating to preparation of quarterly consolidated financial statements

- i. Changes in accounting method from the most recent fiscal year: None
- ii. TOKYO SEIMITSU's independent auditor has not been involved in the preparation of these non-consolidated quarterly financial statements.
- iii. This is the first published Summary of Quarterly Results. Comparative quarterly figures from the previous fiscal year not available.

2. Summary of Quarterly Results – Q3 FY2004 (October 1 to December 31, 2003)

Operations	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Net sales	33,796	-	40,996
Operating income	1,182	-	406
Ordinary income	827	-	54
Net income	521	-	1,032
Net income per share	JPY 13.97	-	JPY 27.63
Diluted net income per share	JPY 13.95	-	JPY 27.59

Financial position	(Millions of yen, figures less than 1 million yen are rounded down)		
	Q3 FY2004	Q3 FY2003	(for reference) FY2003
Total assets	88,260	-	82,163
Shareholders' equity	33,194	-	33,247
Shareholders' equity ratio	37.6%	-	40.5%
Shareholders' equity per share	JPY 888.61	-	JPY 890.03

No significant factor in change in financial position

3. Forecast for FY2004 (April 1, 2003 to March 31, 2004)

Forecast	(Millions of yen, figures less than 1 million yen are rounded down)	
	Full year FY2004	
Net sales	52,000	
Operating income	2,900	
Ordinary income	2,700	
Net income	1,400	
Net income per share	JPY 37.48	

No change from original forecast as of May 20, 2003