

Tokyo Seimitsu Co., Ltd.



Reference Data for FY2004 Interim Earnings

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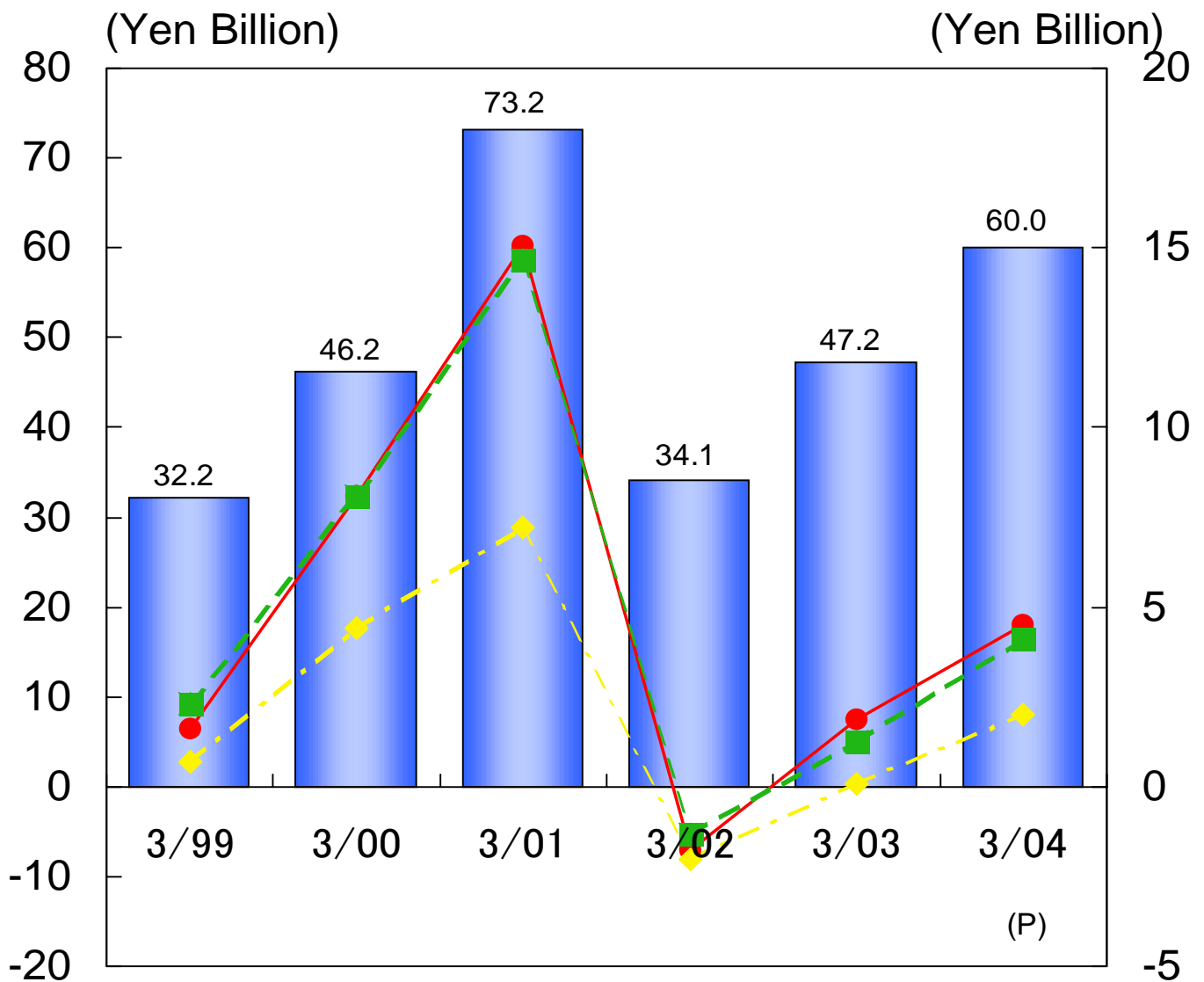
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November 21, 2003

1. Operating Results (Consolidated)



	3/1999	3/2000	3/2001	3/2002	3/2003	Interim 9/2003	Full Year 3/2004(P)
Sales	32,153	46,176	73,172	34,064	47,171	25,909	60,000
Operating Income	1,621	8,104	15,032	-1,757	1,860	1,345	4,500
Ordinary Income	2,293	8,138	14,674	-1,336	1,259	1,001	4,100
Net Income	715	4,422	7,237	-2,026	74	259	2,000

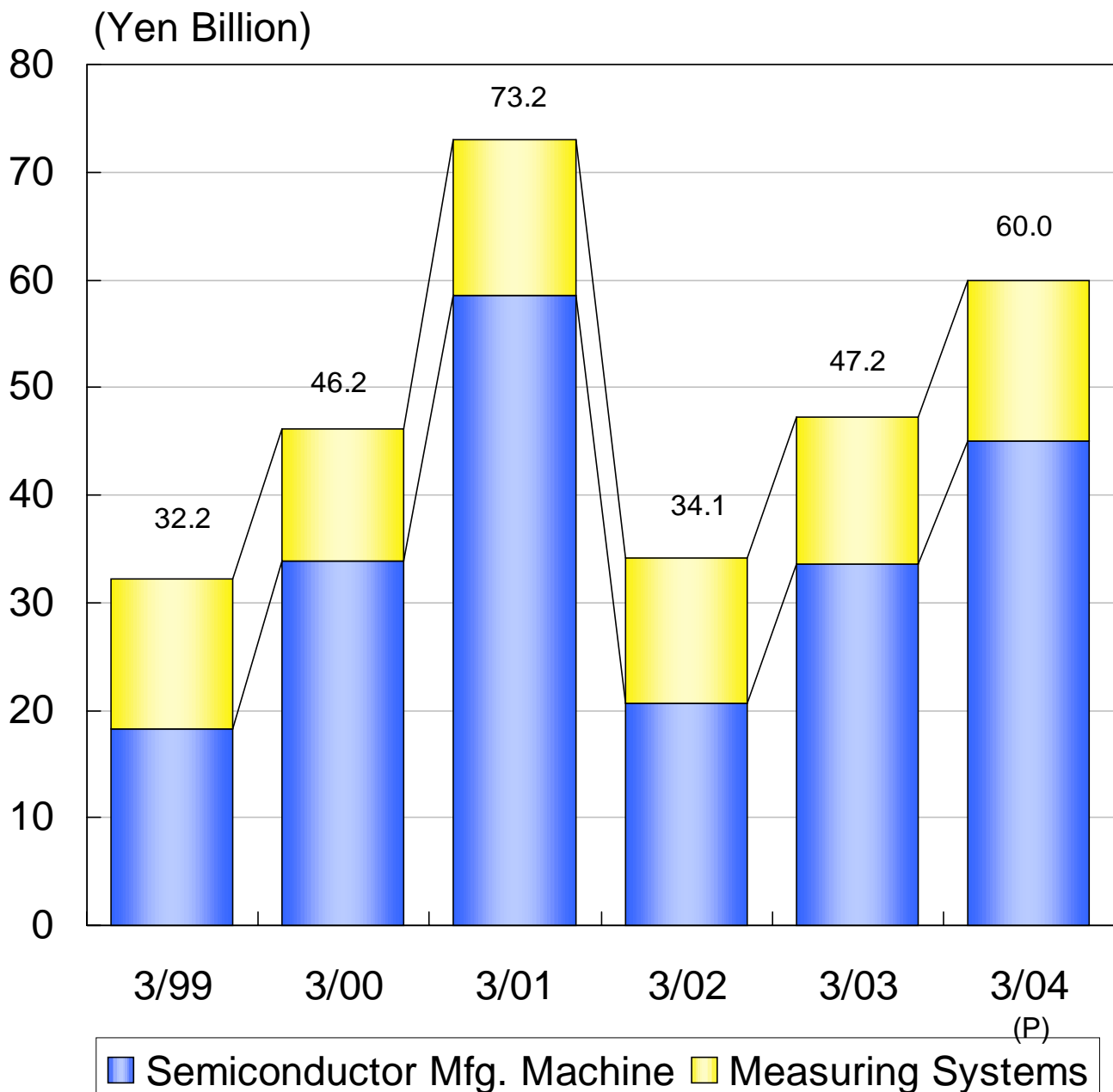


■ Sales
 ● Operating Income
 ■ Ordinary Income
 ◆ Net Income

2. Sales by Product Group (Consolidated)



	3/1999	3/2000	3/2001	3/2002	3/2003	Interim 9/2003	Full Year (Yen Million) 3/2004(P)
Semiconductor Mfg. Machine	18,150	33,811	58,526	20,607	33,561	18,565	45,000
Measuring Systems	14,002	12,364	14,646	13,457	13,610	7,343	15,000
Total	32,153	46,176	73,172	34,064	47,171	25,909	60,000



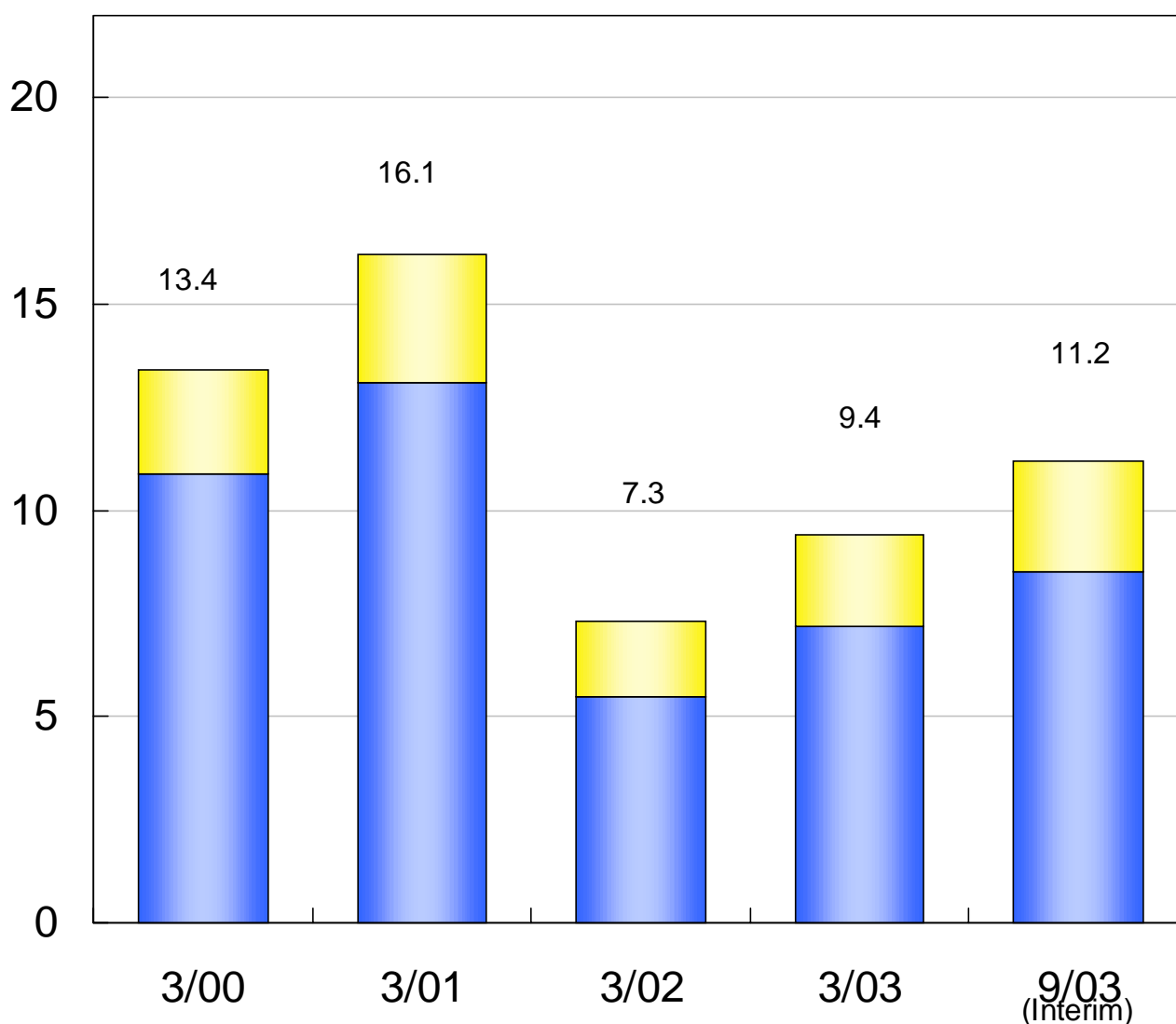
3. Order Backlog (Consolidated)



(Yen Million)
Interim

	3/2000	3/2001	3/2002	3/2003	9/2003
Semiconductor Manufacturing Machine	10,863	13,089	5,533	7,212	8,487
Measuring Systems	2,496	3,051	1,810	2,207	2,717
Total	13,360	16,140	7,344	9,420	11,205

(Yen Billion)



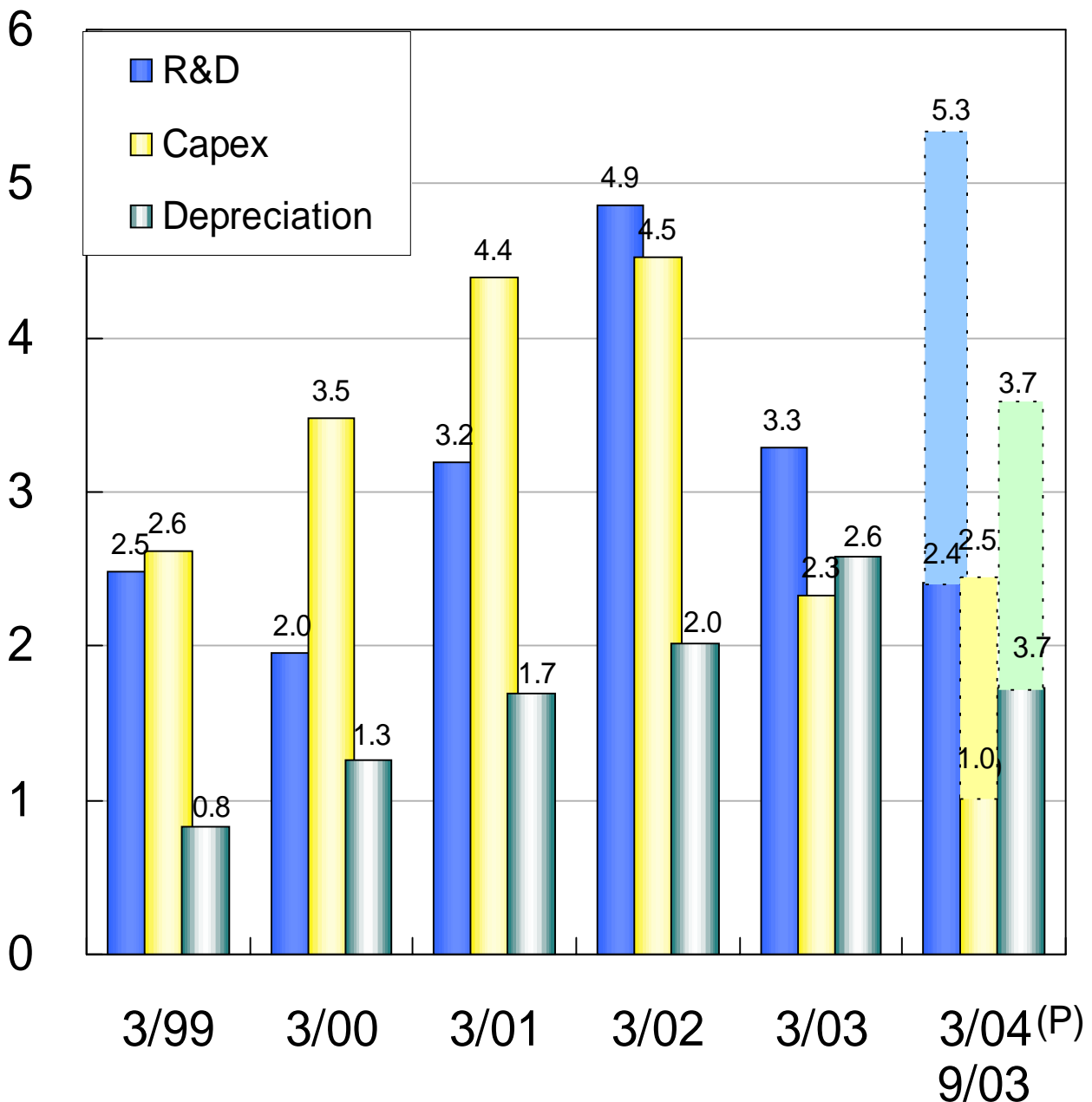
■ Semiconductor Mfg. Machine ■ Measuring Systems

4. R&D, Capex & Depreciation (Consolidated)



	3/1999	3/2000	3/2001	3/2002	3/2003	Interim 9/2003	Full year 3/2004(P)
R&D	2,487	1,961	3,188	4,860	3,291	2,410	5,300
Capex	2,617	3,481	4,396	4,521	2,333	1,035	2,452
Depreciation	825	1,261	1,698	2,020	2,579	1,730	3,661

(Yen Billion)



5. Balance Sheet

(Consolidated)

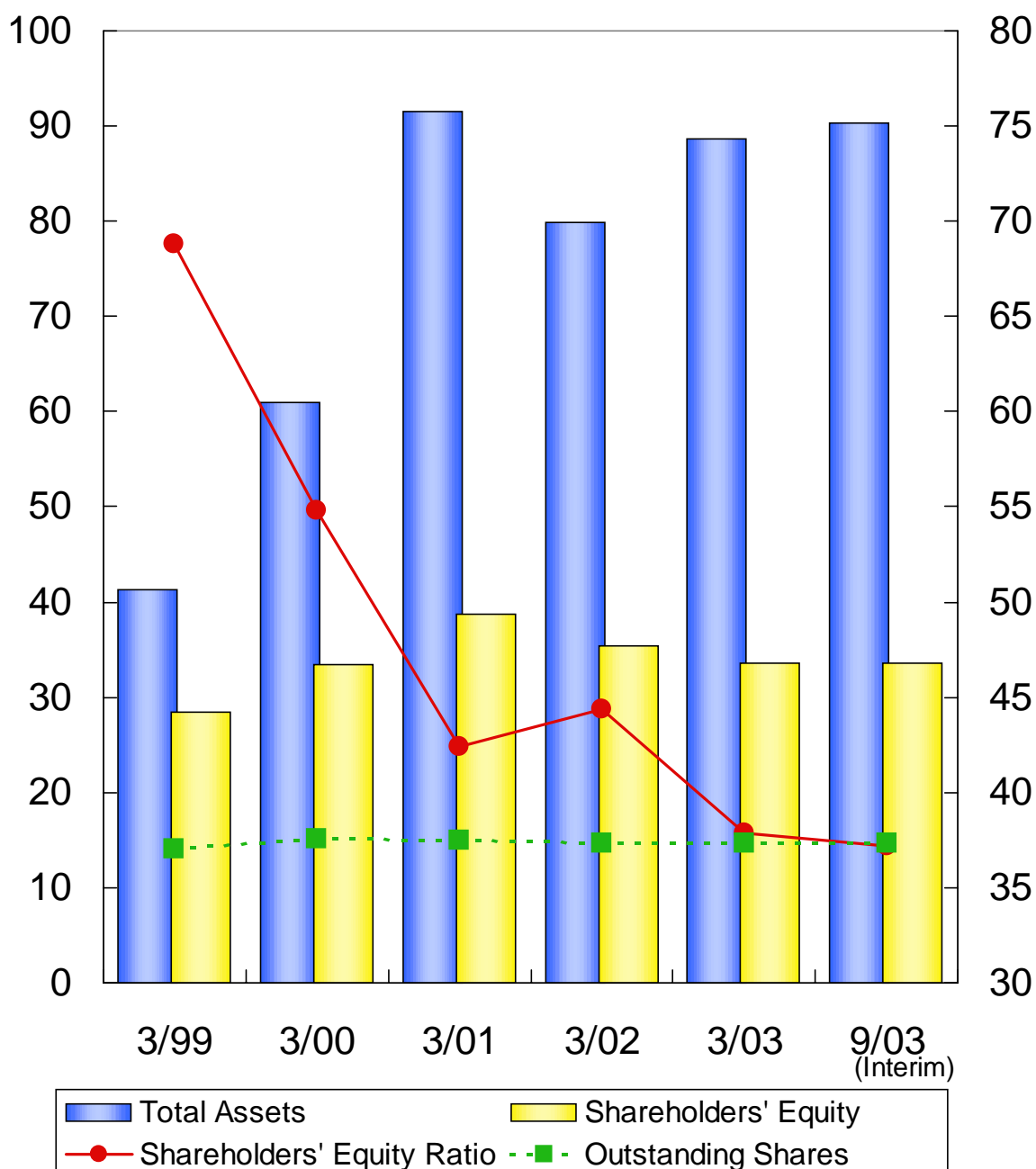


(Yen Million, Share)
Interim

	3/1999	3/2000	3/2001	3/2002	3/2003	9/2003
Total Assets	41,309	61,007	91,477	79,865	88,669	90,311
Shareholders' Equity	28,437	33,433	38,779	35,423	33,645	33,621
Outstanding Shares	37,004,490	37,542,781	37,465,713	37,370,643	37,355,873	37,355,311
Shareholders' Equity Ratio (%)	68.8%	54.8%	42.4%	44.4%	37.9%	37.2%

(Yen Billion)

(Million Shares, %)



6. Per Share Indexes, and ROE (Consolidated)



(Yen, Share)

Interim Full year

	3/1999	3/2000	3/2001	3/2002	3/2003	9/2003	3/2004(P)
Outstanding Shares	37,004,490	37,543,034	37,465,771	37,370,643	37,355,873	37,355,311	37,355,311
Net Income per Share	19.41	118.43	192.95	-54.21	1.64	6.93	53.54
EPS after adjustment of Unissued Shares	19.15	117.95	192.21	-	1.64	6.93	51.20
Shareholders' Equity per Share	768.47	890.55	1,035.06	947.90	900.32	900.05	938.58
Dividend per Share	13+6*	19	30	30	30	15(Interim)	30
ROE(%)	2.6%	14.3%	20.0%	-5.5%	0.2%	1.5%	5.8%

*memorial dividend

