

TOKYO SEIMITSU CO., LTD.

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August 12th, 2011

Revision of Forecasts and Dividend For the Fiscal Year Ending March 31, 2012

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

Representative: Kunimasa Ohta, President

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TOKYO SEIMITSU CO., LTD. (the Company) announced today revised interim forecasts for the Fiscal Year 2012 ending March 31st, 2012. Previous forecasts were announced on May 11th, 2011.

1. Revision of Consolidated Forecast for FY2012 interim (Apr 1st, 2011 – September 30th, 2011)

	Net Sales (Millions of Yen)	Operating Income (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Net Income Per Share (Yen)
Previous Forecast (A) (Announced on May 11 th , 2011)	25,500	2,800	2,600	2,400	58.23
Revised Forecast (B)	30,700	4,700	4,600	4,400	106.75
Change (B-A)	5,200	1,900	2,000	2,000	
Change Ratio (%)	20.4%	67.9%	76.9%	83.3%	
Results for the FY 2011 interim Ended September 30 th , 2010	23,562	2,971	2,253	2,388	57.94

<Reason for revision>

The economic outlook for both SPE and Metrology segments assumes a continuing recovery not only in overseas countries where demand remains firm, but also in the domestic market's stance towards capital investment, therefore, the Company and consolidated affiliates anticipate an increase in Sales and Profits in FY2012 interim as revised below, from its projections previously announced on May 11th, 2011.

Projections for the FY2012 full year have not yet been revised mainly because there remains significant uncertainties such as continuing concerns about the negative affect of the 2011 earthquake off the Pacific coast of Tohoku in Japan, slow-down in the world economy due to concerns in the EU and USA lead by employment levels and sovereign budget measures, and also monetary restraint in China which are of significant concern as of the time of issue of this document.

Cautionary Statements with Respect to Forward-looking Statements

All forecasts and other forward-looking statements in this document are based on information currently available to the Company and assumptions that the Company considers reasonable. Various uncertainties could cause actual results to significantly differ from these forecasts.

2. Revision of Dividend

	Per Share Dividend in Fiscal Year				
	Q1 (Yen)	Q2 (Yen)	Q3 (Yen)	Q4 (Yen)	Total (Yen)
Previous Forecast (Announced on May 11 th , 2011)	-	5.00	-	-	-
Revised Forecast (B)	-	8.00	-	-	-
FY2012 Actual	-	-	-	-	-
FY2011 Actual	-	5.00	-	5.00	10.00

<Reason for revision>

The Company determines distribution of profit contemplating various factors, including its consolidated business results, financial position, investments for business expansion and shareholders' long-term prospects.

The Company ratified revising an interim dividend per share for FY2012 based on various factors such as current business situation including revision of forecasts outlined above.