

Announcement of FY2012 Second Quarter Business Results (April 2011 to September 2011)

**November 10th, 2011
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Cautionary Statement with respect to Forward-Looking Statements

Disclaimer:

- ◆ This presentation data and the information which our representatives present verbally contain “forward-looking statements” that are based on current best available information and policies.
- ◆ There are various factors such as world economic conditions and semiconductor/automobile market conditions which will directly and indirectly impact the Company’s results in the future.
- ◆ As a result, future outcomes may differ from those projected in this presentation.



FY2012 1st Half (April 2011 - Sept 2011)

Business Result

Unit: Billions of Yen

| | FY2011 | | FY2012 | | |
|-------------------------------|----------------------|----------------------|----------------------|---------------------|---------------------|
| | 1 st Half | 2 nd Half | 1 st Half | HoH(%) 1H12/2H11 | YoY(%) 1H12/1H11 |
| Sales | 23.5 | 26.1 | 32.3 | +23% | +37% |
| Semiconductor | 16.7 | 17.9 | 22.7 | +27% | +36% |
| Metrology | 6.8 | 8.2 | 9.6 | +16% | +40% |
| Operating Income | 3.0 | 3.7 | 6.2 | +67% | +109% |
| Semiconductor | 1.7 | 2.1 | 4.1 | +93% | +142% |
| <i>Operating Income Ratio</i> | 10% | 12% | 18% | - | - |
| Metrology | 1.3 | 1.6 | 2.1 | +33% | +65% |
| <i>Operating Income Ratio</i> | 1.8% | 19% | 22% | - | - |
| Ordinary Income | 2.2 | 3.8 | 6.1 | +62% | +172% |
| Net Income | 2.4 | 3.7 | 6.0 | +60% | +150% |



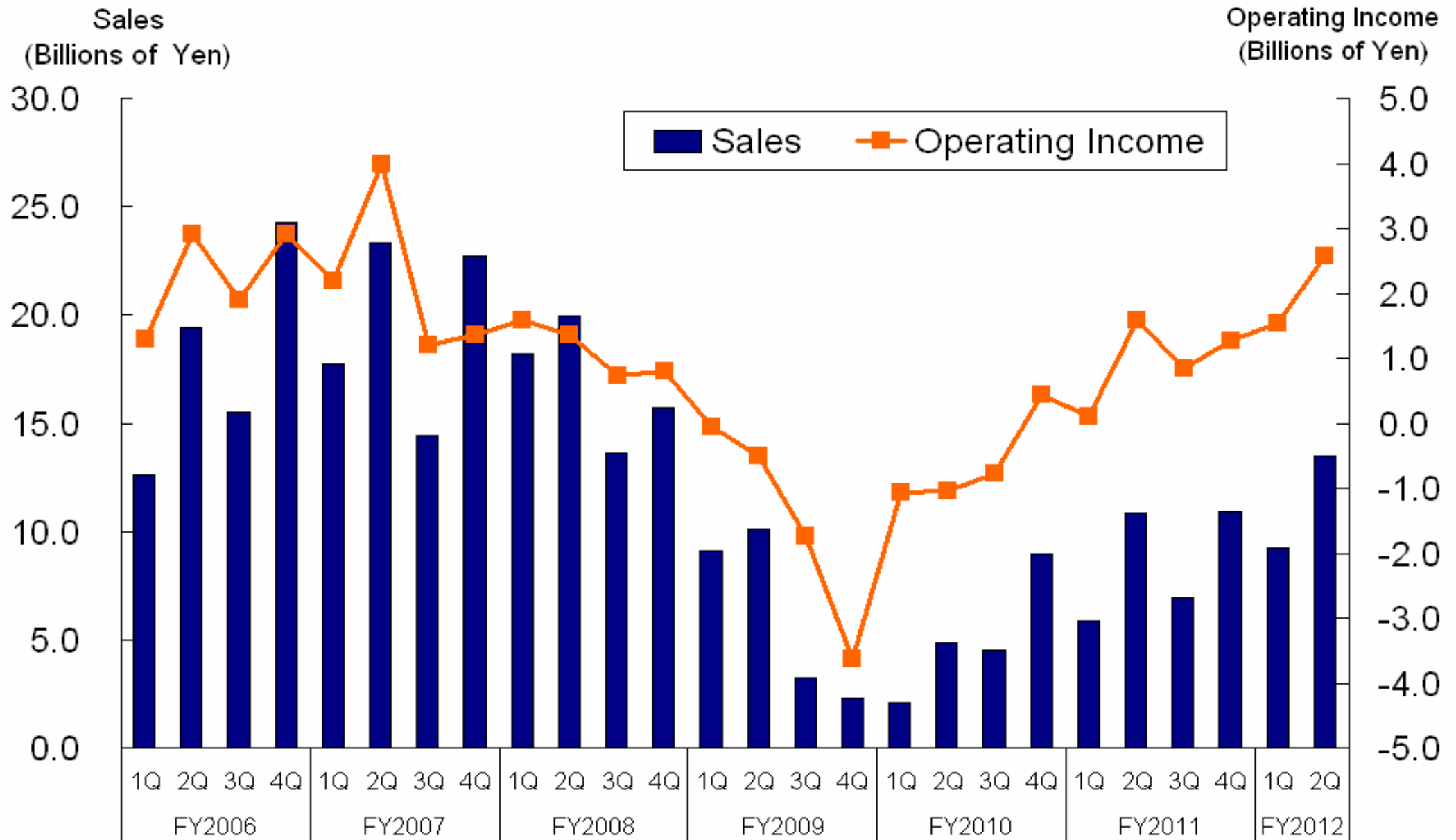
Quarterly-based Business Results

Unit: Billions of Yen

| | FY2011 | | | | FY2012 | | | |
|-------------------------------|------------|-------------|-------------|-------------|-------------|-------------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | QoQ(%) | YoY(%) |
| Sales | 8.8 | 14.7 | 11.0 | 15.1 | 13.5 | 18.8 | +38% | +26% |
| Semiconductor | 5.9 | 10.8 | 7.0 | 10.9 | 9.2 | 13.5 | +45% | +24% |
| Metrology | 2.9 | 3.9 | 4.0 | 4.2 | 4.3 | 5.3 | +22% | +33% |
| Operating Income | 0.6 | 2.3 | 1.7 | 2.0 | 2.4 | 3.8 | +52% | +57% |
| Semiconductor | 0.1 | 1.5 | 0.8 | 1.3 | 1.4 | 2.6 | +66% | +61% |
| <i>Operating Income Ratio</i> | 2% | 15% | 12% | 12% | 17% | 19% | | - |
| Metrology | 0.5 | 0.8 | 0.9 | 0.7 | 0.9 | 1.2 | +28% | +47% |
| <i>Operating Income Ratio</i> | 16% | 20% | 21% | 17% | 21% | 22% | | - |
| Ordinary Income | 0.3 | 1.9 | 1.5 | 2.3 | 2.6 | 3.5 | +35% | +78% |
| Net Income | 0.7 | 1.6 | 1.3 | 2.4 | 2.4 | 3.6 | +53% | +119% |



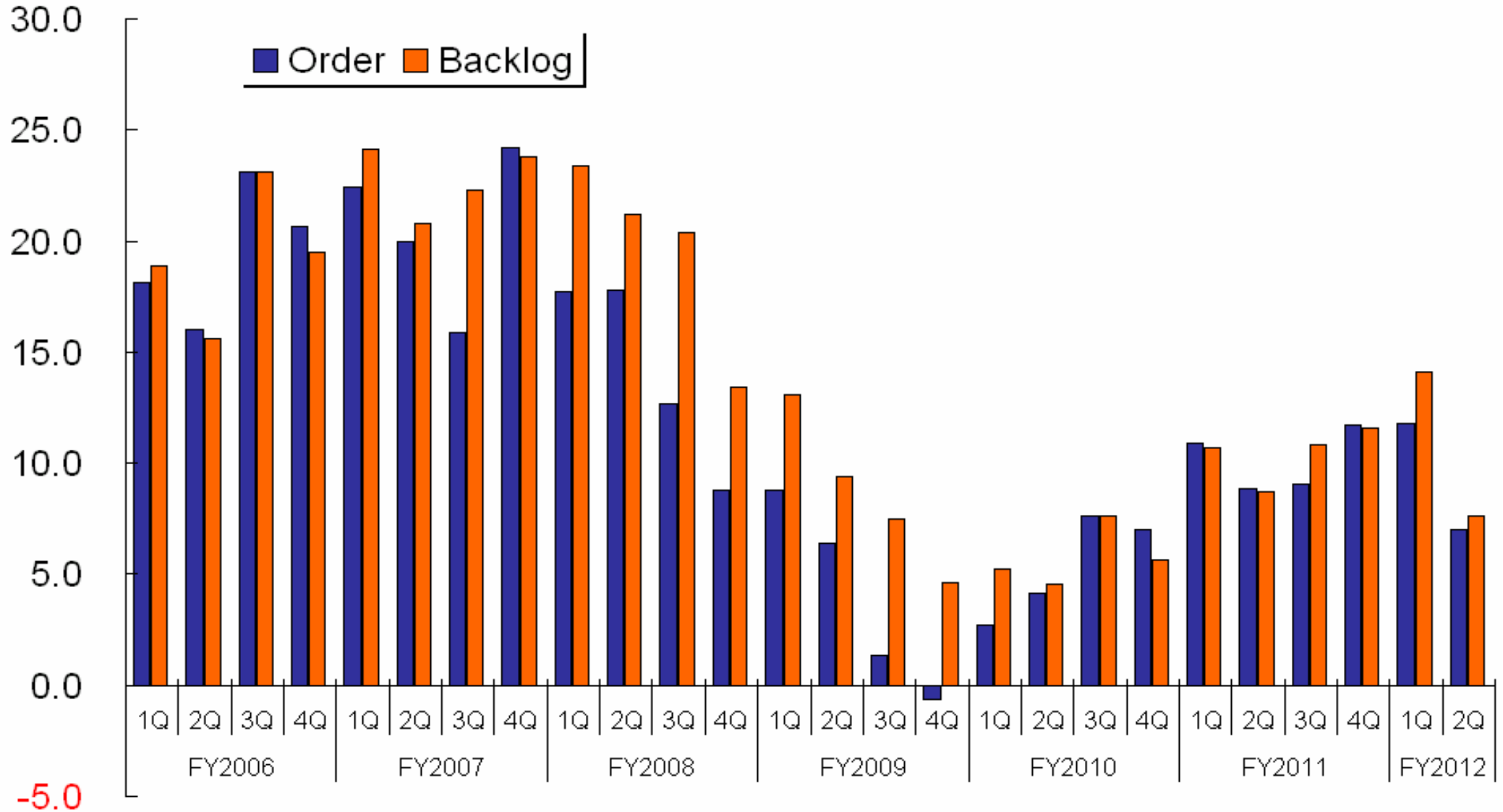
Trend of Semiconductor Business





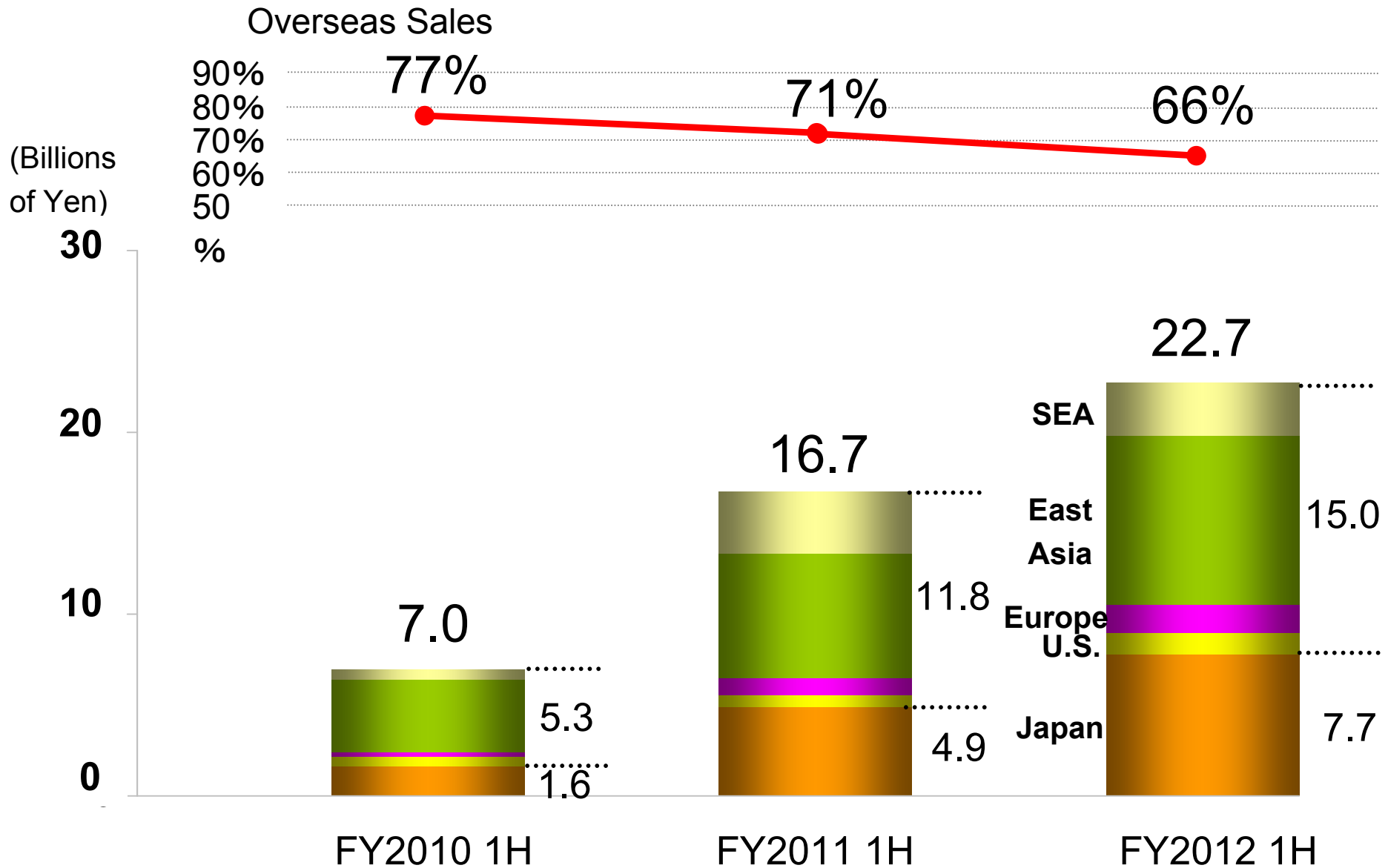
Order Status of Semiconductor Business

(Billions of Yen)



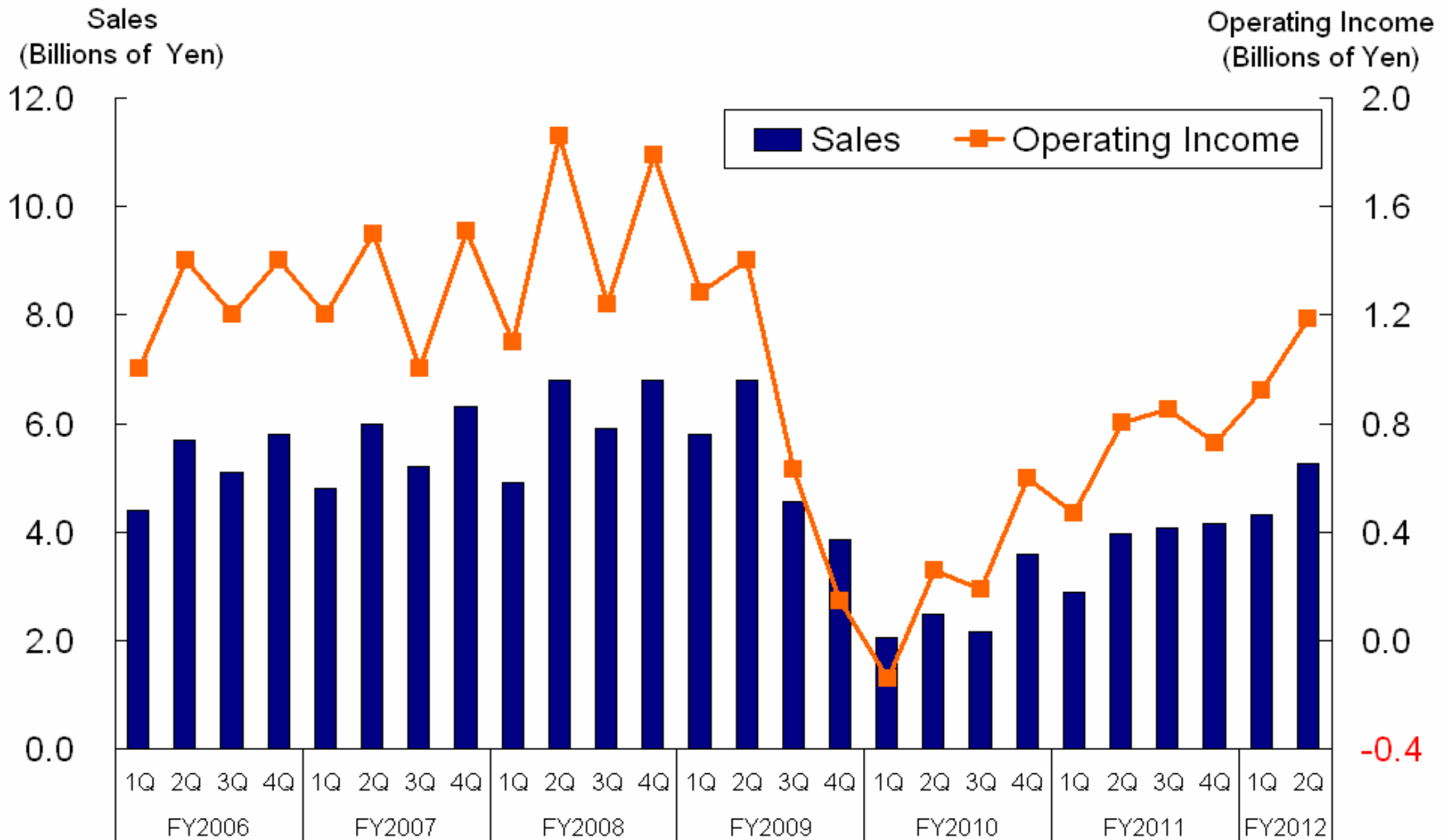


Semiconductor / Regional Sales





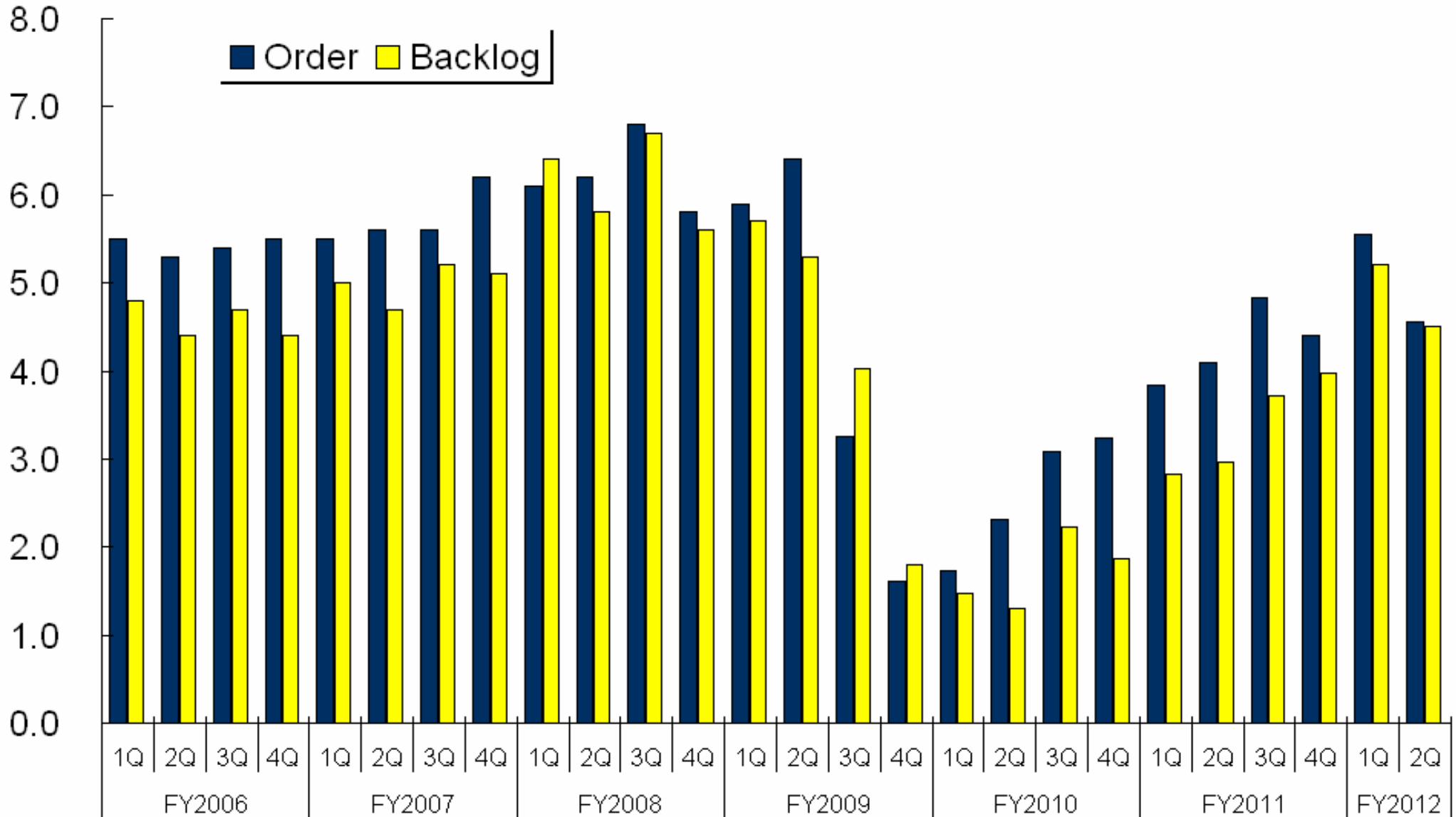
Trend of Metrology Business





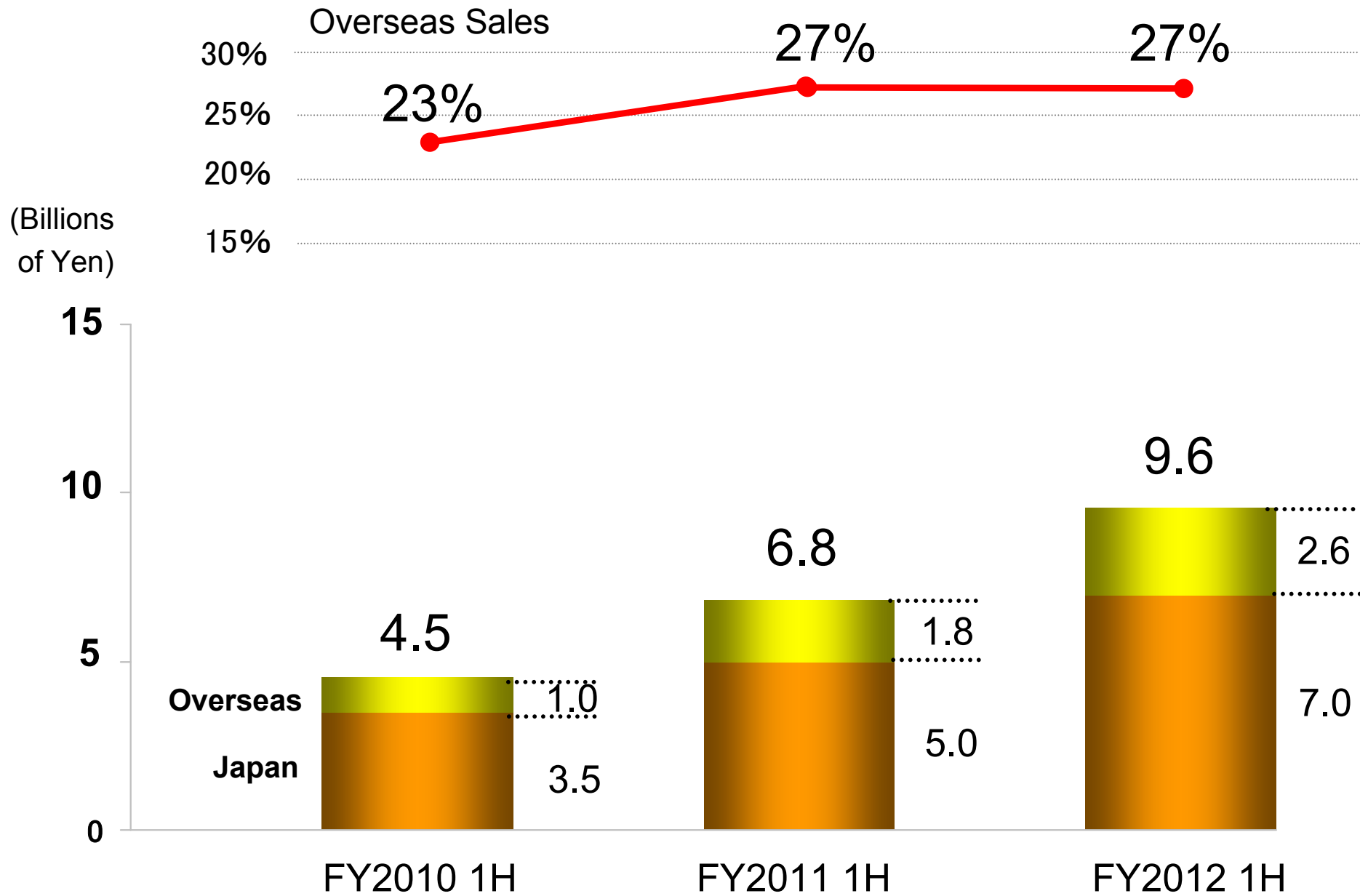
Order Status of Metrology Business

(Billions of Yen)





Metrology / Regional Sales





FY2012 1st Half (April 2011 - Sept 2011)

Balance Sheet

(Billions of Yen)

| Assets | Mar/E 2011 | Sep/E 2011 | Diff. | Liabilities | Mar/E 2011 | Sep/E 2011 | Diff. |
|-----------------------------|-----------------------|-----------------------|--------------|----------------------------------|-----------------------|-----------------------|---------------|
| Cash | 16.2 | 18.0 | +1.8 | Accounts Payable | 11.6 | 13.7 | +2.1 |
| Accounts Receivable | 18.8 | 22.1 | +3.3 | Bond-Debt | 4.8 | 4.3 | △0.4 |
| Inventories | 14.1 | 14.6 | +0.5 | Other | 4.8 | 5.5 | +0.7 |
| Other | 1.7 | 2.0 | +0.3 | Total Current Liabilities | 21.2 | 23.6 | +2.4 |
| Total Current Assets | 50.8 | 56.7 | +5.9 | Total Fixed Liabilities | 10.9 | 9.1 | △1.8 |
| Fixed Assets | 26.2 | 26.0 | △0.2 | Total Liabilities | 32.1 | 32.7 | +0.6 |
| Total Assets | 77.0 | 82.7 | +5.7 | Net Assets | 44.9 | 50.0 | +5.1 |
| | | | | Total (Int. bearing debt) | (12.7) | (10.7) | (△2.0) |

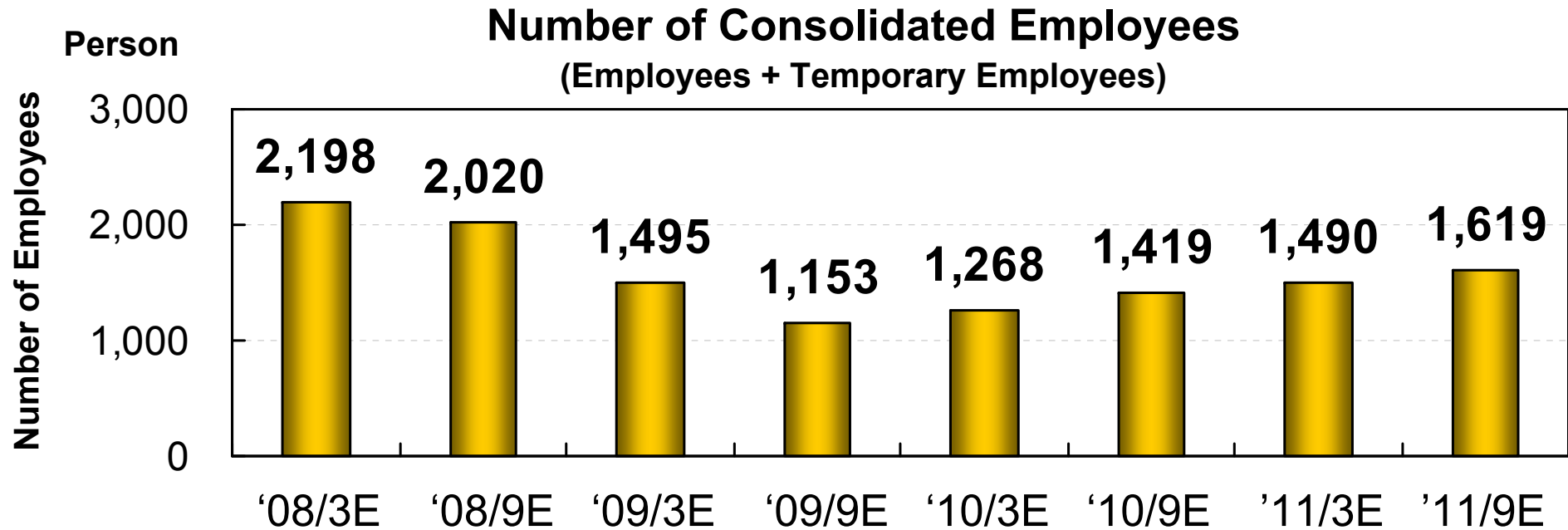


FY2012 1st Half (April 2011 - Sept 2011)

Cash Flow

| (Billions of Yen) | | FY2010 1H | FY2011 1H | FY2012 1H |
|----------------------------------|---|--------------|--------------|-------------|
| Opening Balance | | 17.6 | 12.0 | 16.2 |
| From Operating Activities | Income before Tax, Interest & Depreciation | △ 1.0 | 3.7 | 7.2 |
| | (Receivables + Inventories) – Account Payable | 3.1 | △1.1 | △1.8 |
| | Tax Payment | △0.1 | 0.3 | △0.3 |
| | Allowance for employee retirements | △ 1.2 | 0.0 | △0.1 |
| | Others | △ 1.3 | 0.3 | 0.7 |
| | Total | △0.6 | 3.2 | 5.7 |
| From Investing Activities | | △0.1 | 0.9 | △1.5 |
| Free Cash Flow | | △ 0.7 | 4.1 | 4.2 |
| From Financing Activities | Increase in Borrowings | △ 6.2 | △ 2.1 | △2.1 |
| | Dividend & other | △ 0.0 | 0.0 | △0.2 |
| | Total | △ 6.2 | △ 2.1 | △2.3 |
| Net Cash Increase | | △ 6.8 | △ 1.9 | 1.7 |
| Closing Balance | | 10.8 | 14.0 | 17.9 |

Number of Employees

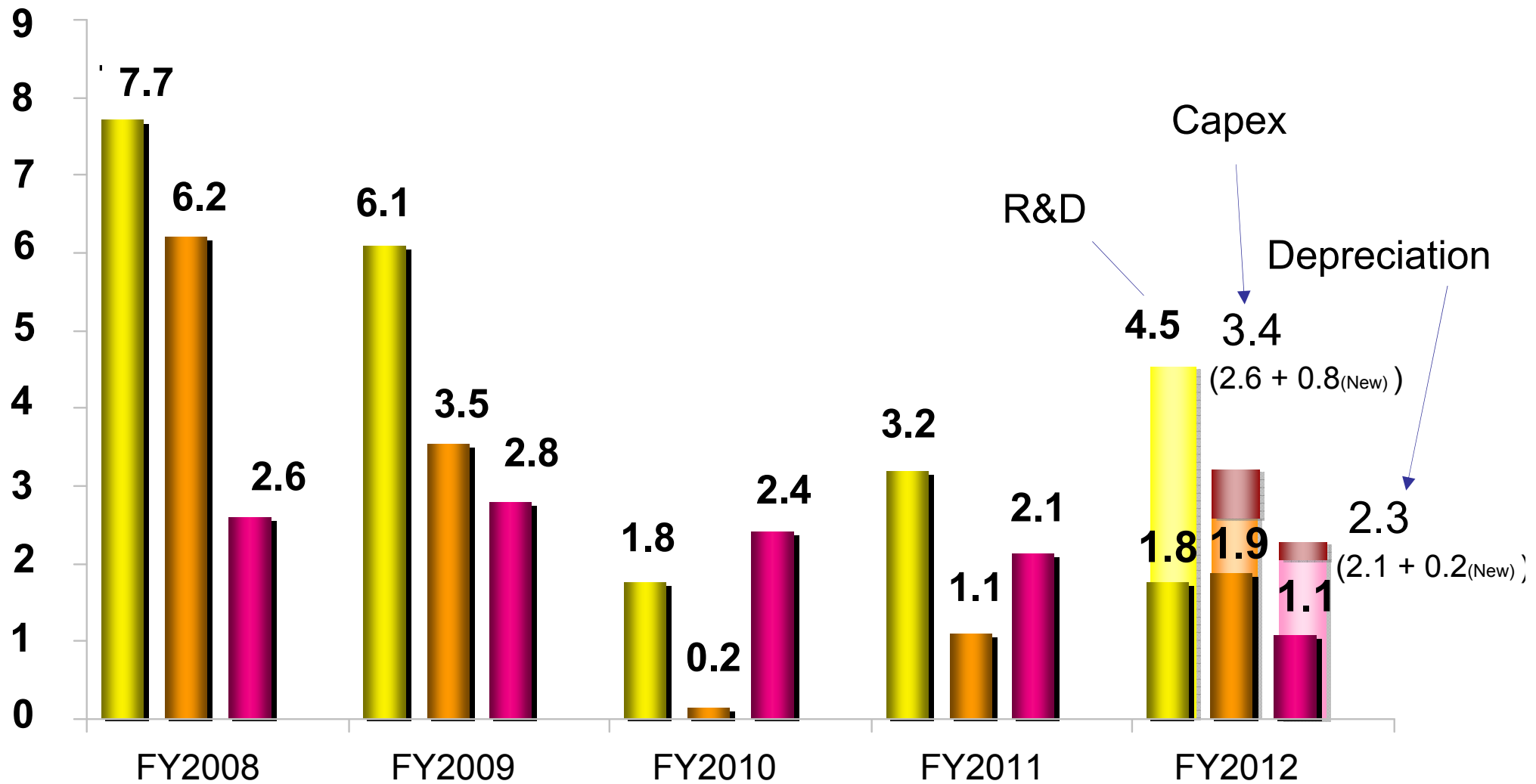


- ◆ Increase in number of employees from '11/3E mainly due to increases both in Sales and Manufacturing



R&D, Capex & Depreciation

(Billions of Yen)



(1H Result plus FY Projections)



Market Circumstances

◆ Semiconductor Production Equipment

- Investment stance seems bearish (especially for Foundry and DRAM sectors)
- Expectation of recovery through demand lead by Smartphones (CY2012-)

◆ Metrology Equipment

- Gradual recovery both in Japan and overseas
- Apprehensions against global economy remain

◆ Thailand Floods - impact on the business

- Carefully monitoring impact on Supply Chain
- Arrangements for post-recovery on-going

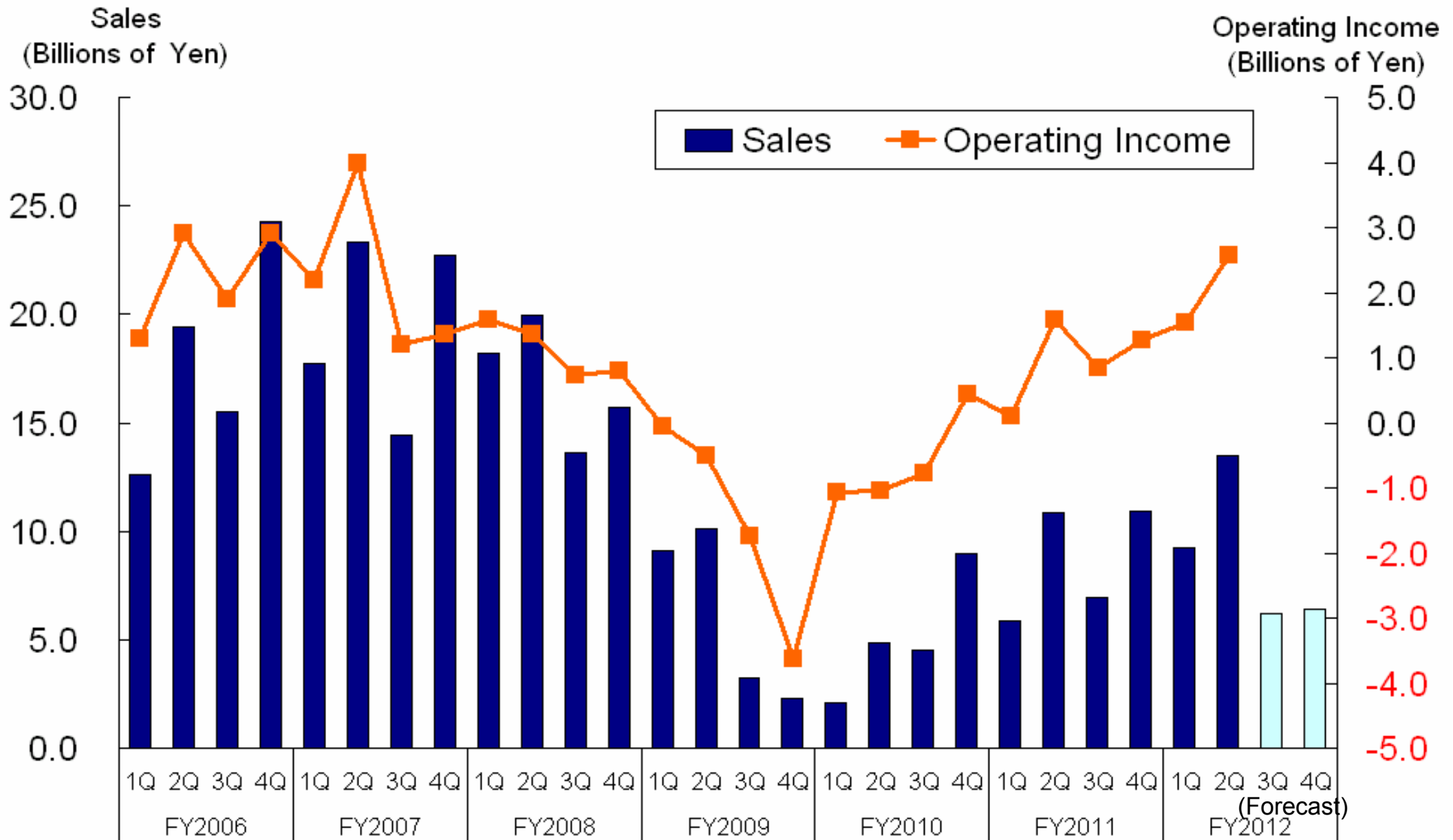


Forecast for FY2012 Full Year

| Billions of Yen | FY2011 | | | FY2012 | | | |
|---------------------------------|-------------|-------------|-------------|-------------|-------------------|--------------------|------|
| | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half Forecast | Full Year Forecast | YoY |
| Sales | 23.5 | 26.1 | 49.7 | 32.3 | 22.2 | 54.5 | +10% |
| Semiconductor | 16.7 | 17.9 | 34.6 | 22.7 | 12.6 | 33.2 | +2% |
| Metrology | 6.8 | 8.2 | 15.0 | 9.6 | 9.6 | 19.2 | +27% |
| Operating Income | 3.0 | 3.7 | 6.7 | 6.2 | 2.0 | 8.2 | +23% |
| <i>Operating Income Ratio</i> | 13% | 14% | 13% | 19% | 9% | 15% | |
| Ordinary Income | 2.2 | 3.8 | 6.0 | 6.1 | 1.9 | 8.0 | +33% |
| Net Income | 2.4 | 3.7 | 6.1 | 6.0 | 1.8 | 7.8 | +28% |
| Dividend per share (Yen) | 5 Yen | 5 Yen | 10 Yen | 8 Yen | 8 Yen | 16 Yen | - |



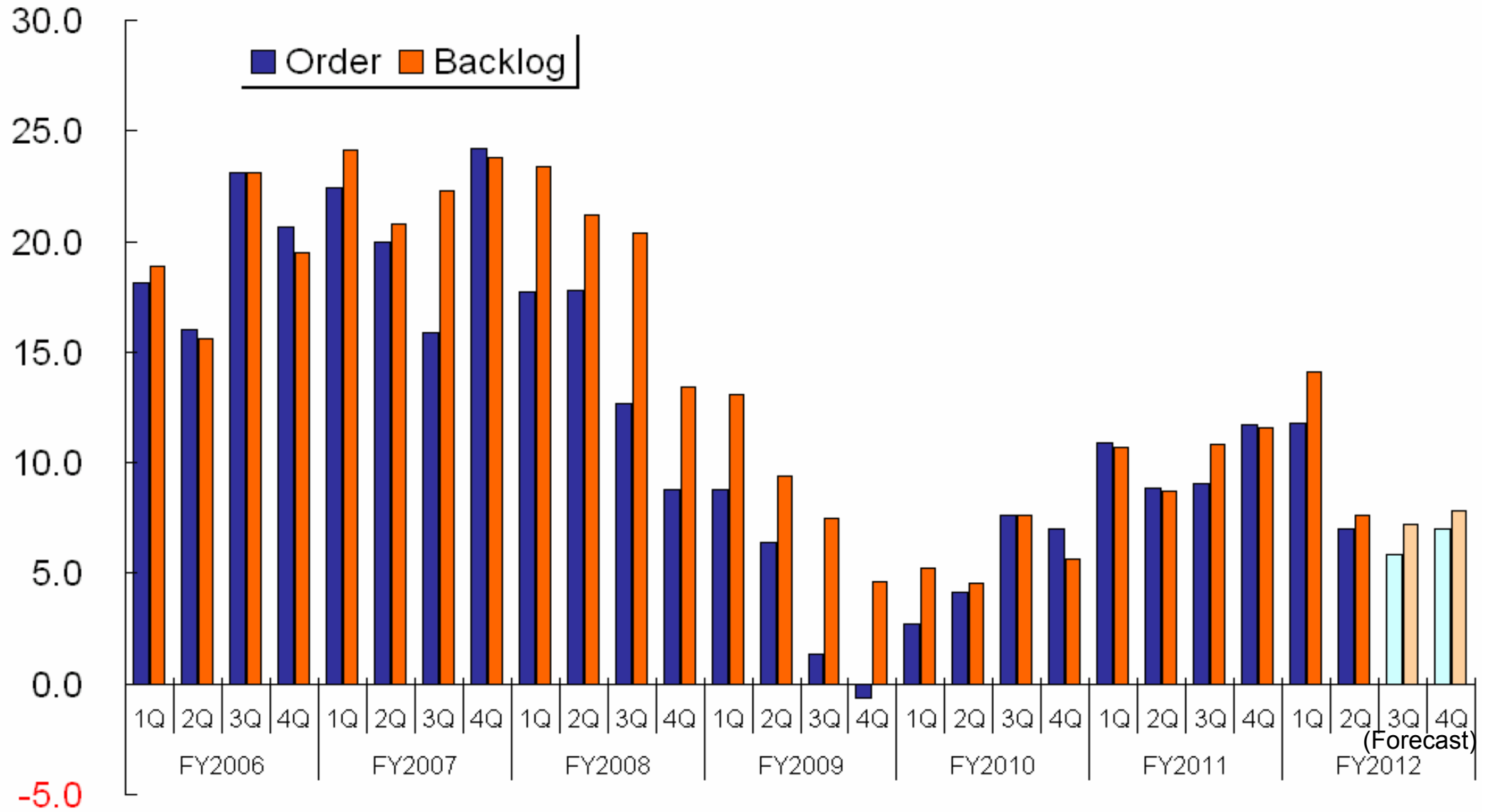
Trend of Semiconductor Business incl. Forecast





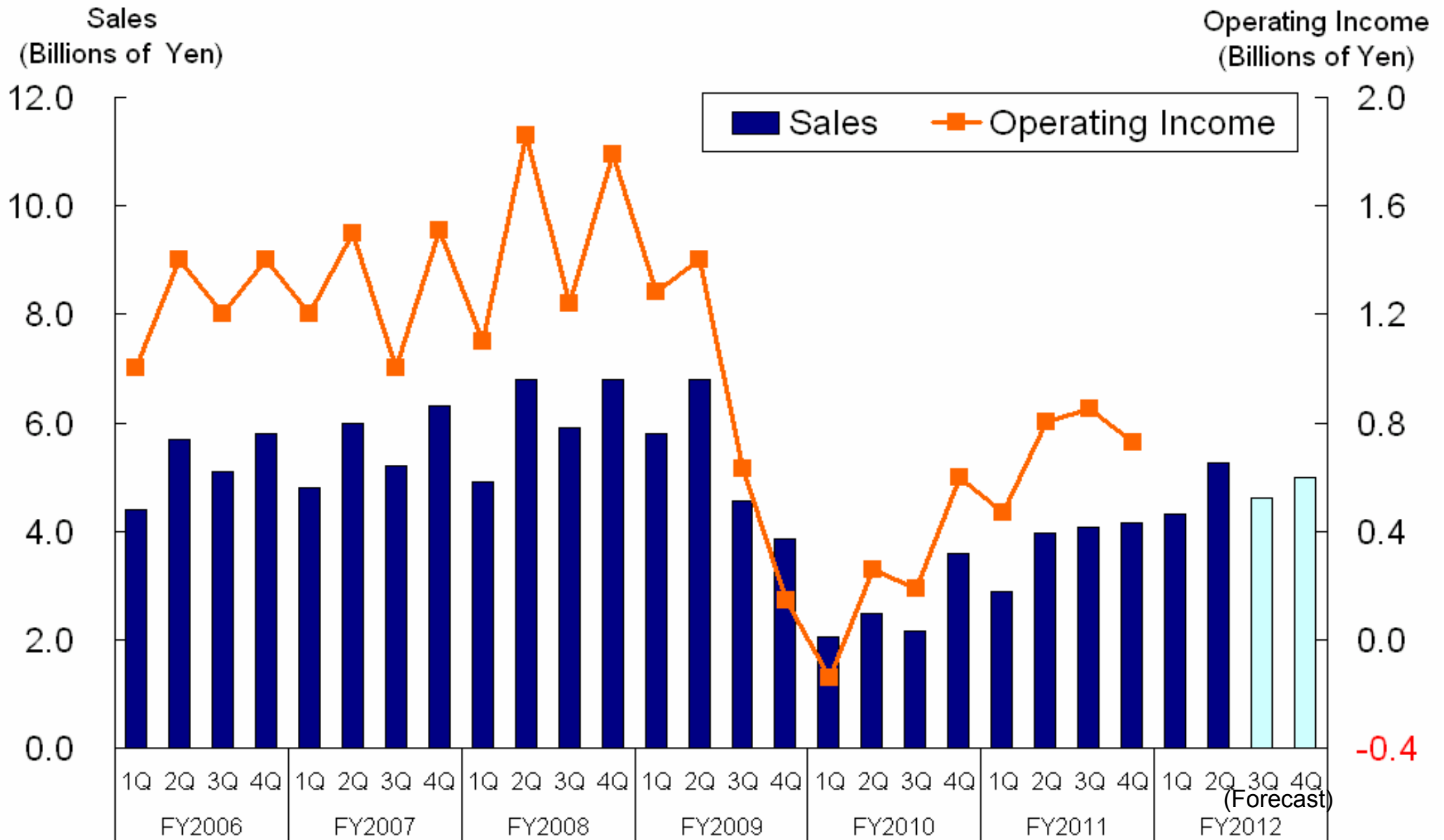
Order Status of Semiconductor Business incl. Forecast

(Billions of Yen)





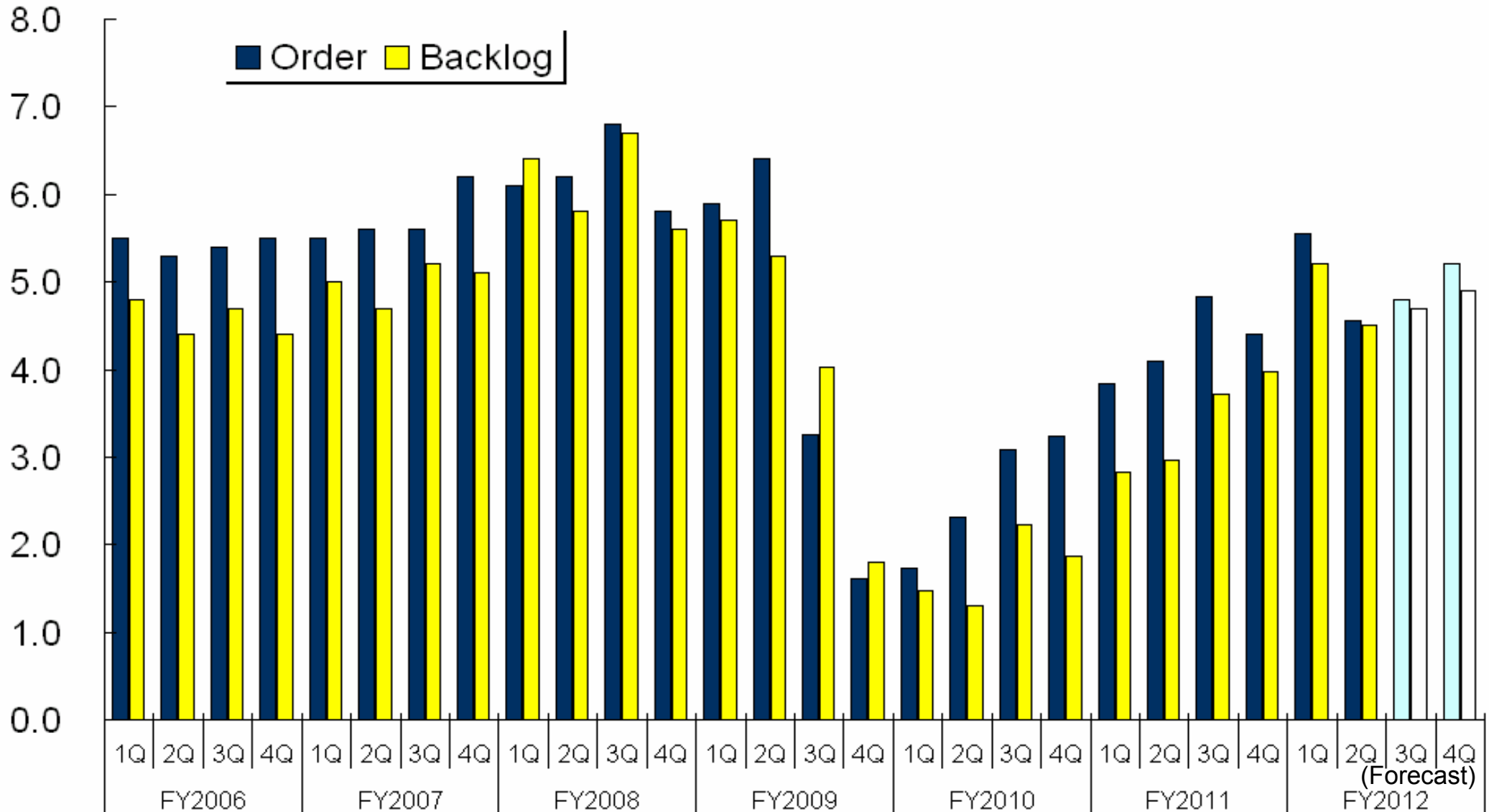
Trend of Metrology Business incl. Forecast





Order Status of Metrology Business incl. Forecast

(Billions of Yen)





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